

EXHIBIT B-2 (2012-1)

FORM OF MONTHLY DISTRIBUTION DATE INFORMATION FORM

This Monthly Distribution Date Information Form (the "Information Form") is being provided by U.S. Bank National Association, as trustee (the "Trustee") pursuant to Section 5.04 (c) of the Indenture of Trust, dated as of May 10, 2012 (the "Indenture"), between the Higher Education Loan Authority of the State of Missouri (the "Authority") and the Trustee. All capitalized terms used in this Information Form and not otherwise defined shall have the same meanings as assigned to such terms in the Indenture.

The Authority has provided a Monthly Distribution Date Certificate to the Trustee. In reliance upon the information and the Authority's direction contained therein, the Trustee shall make the following deposits and distributions in the following order of priority, to the Persons or to the account specified below by 3:00 p.m. (New York City time) on **May 27, 2014** (the "Monthly Distribution Date"), to the extent of (v) the amount of Available Funds received during the immediately preceding Collection Period in the Collection Fund (or, if necessary, other Available Funds on deposit in the Collection Fund as provided in Section 5.04 (c) of the Indenture) (viz., the sum of **\$4,250,785.04**), (w) the amount transferred from the Department Rebate Fund pursuant to Section 5.06 of the Indenture (viz., the sum of **\$0.00**), (x) the amount transferred from the Reserve Fund pursuant to Section 5.05 of the Indenture (viz., the sum of **\$8,885.80**), (y) the amount transferred from the Capitalized Interest Fund pursuant to Section 5.03 of the Indenture (viz., the sum of **\$0.00**), and (z) the amount transferred from the Acquisition Fund pursuant to Section 5.02 of the Indenture (viz., the sum of **\$0.00**).

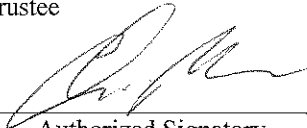
(i)	Amounts required to be paid under any applicable Joint Sharing Agreement or amounts deposited in the Collection Fund which represent amounts that are allocable to Eligible Loans which are not pledged as part of the Trust Estate,	\$0.00
(ii)	(A) The Trustee Fee to the Trustee,	\$7,129.86
	(B) Any unpaid Trustee Fee from prior Monthly Distribution Dates;	\$0.00
(iii)	(A) The Servicing Fee to the Administrator	\$99,432.87
	(B) Any unpaid Servicing Fees from prior Monthly Distribution Dates;	\$0.00
(iv)	(A) The Senior Administration Fee to the Administrator,	\$82,102.35
	(B) Any unpaid Senior Administration Fees from prior Monthly Distribution Dates;	\$0.00
(v)	The Noteholders' Interest Distribution Amount to the Noteholders;	\$146,481.82
(vi)	Amounts to be deposited to the Reserve Fund necessary to reinstate the balance of the Reserve Fund up to the Specified Reserve Fund Balance;	\$0.00
(vii)	The Principal Distribution Amount to the Noteholders (until paid in full);	\$3,553,448.02
(viii)	(A) The Subordinate Administration Fee to the Administrator,	\$14,204.70
	(B) Any unpaid Subordinate Administration Fee from prior Monthly Distribution Dates;	\$0.00

(ix)	To the Administrator, the aggregate unpaid amount of any Carryover Servicing Fees; and	\$0.00
(x)	Payment of additional principal on the Notes pursuant to Section 5.04 (c)(x) of the Indenture;	\$0.00
	Total Distributions	\$4,264,677.71
	The Available Funds from the immediately preceding Collection Period on this Monthly Distribution Date.	\$4,250,785.04
	If required, other Available Funds on deposit in the Collection Fund.	\$8,885.80
	The Parity Ratio as of such Monthly Distribution Date.	104.07%
	Specified Reserve Fund Balance for such Monthly Distribution Date.	\$426140.85
	Pool Balance for such Monthly Distribution Date.	\$170,456,341.46

Dated the 16th day of **May, 2014**

U.S. BANK NATIONAL ASSOCIATION, as
the Trustee

By



Authorized Signatory