

MOHELA Debt Outstanding by Mode as of 01/31/14

| Auction Rate Debt | | | | | | | | | |
|-------------------|--------|-----------|---------|-----------------------|------------|------------|----------------|----------------------|---------------|
| Resolution | Series | CUSIPS | T/TE | Bonds Outstanding | Senior/Sub | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95C | 606072DG8 | Taxable | \$ 40,850,000 | Senior | ARS | 0.0310% | 2/12/2014 | MS |
| 12th | 95D | 606072DH6 | Taxable | \$ 36,300,000 | Senior | ARS | 15.2470% | 2/19/2014 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 39,250,000 | Senior | ARS | 15.2690% | 2/26/2014 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | Senior | ARS | 0.0000% | 2/28/2014 | MS |
| Total | | | | \$ 132,775,000 | | ARS | 8.6917% | | |

| Libor Indexed Rate Note | | | | | | | | | |
|-------------------------|--------|-----------|---------|-------------------------|------------|-------------|----------------|-----------------|--|
| Resolution | Series | CUSIPS | T/TE | Bonds Outstanding | Senior/Sub | Bond Type | Interest Rate | Next Reset Date | |
| 091 TRUST | 091-2 | 606072KN5 | Taxable | \$ 116,801,434 | Senior | LIRN | 1.2876% | 2/25/2014 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 426,200,260 | Senior | LIRN | 1.1876% | 2/25/2014 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 465,374,313 | Senior | LIRN | 1.0876% | 2/25/2014 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 297,831,903 | Senior | LIRN | 1.0876% | 2/25/2014 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 378,638,643 | Senior | LIRN | 1.0959% | 3/25/2014 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 177,228,128 | Senior | LIRN | 0.9880% | 2/25/2014 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 875,753,415 | Senior | LIRN | 0.7080% | 2/25/2014 | |
| Total | | | | \$ 2,737,828,095 | | LIRN | 0.9850% | | |

| | | |
|-------|-------------------------|---------|
| ARS | \$ 132,775,000 | 8.6917% |
| LIBOR | \$ 2,737,828,095 | 0.9850% |
| | \$ 2,870,603,095 | |

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|---------------------|---------|
| WEIGHTED AVERAGE | 1.3414% |
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