MOHELA Debt Outstanding by Mode as of 01/24/14										
Auction Rate Debt										
Resolution	Series	CUSIPS	T/TE	C	Bonds Dutstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$	40,850,000	Senior	ARS	0.0310%	2/12/2014	MS
12th	95D	606072DH6	Taxable	\$	36,300,000	Senior	ARS	15.2470%	2/19/2014	MS
12th	96H	606072DJ2	Taxable	\$	39,250,000	Senior	ARS	15.2690%	2/26/2014	MS
12th	06J	606072JG2	Taxable	\$	16,375,000	Senior	ARS	1.7130%	1/31/2014	MS
Total				\$	132,775,000		ARS	8.9030%		
Libor Indexed Rate Note										
Resolution	Series	CUSIPS	T/TE	6	Bonds Dutstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
Resolution	Series 091-2	CUSIPS 606072KN5	T/TE Taxable	(\$		Senior/Sub Senior			Date	
	091-2				Outstanding		Туре	Rate	Date 2/25/2014	
091 TRUST	091-2 2010-1	606072KN5	Taxable	\$	Dutstanding 116,801,434	Senior	Type LIRN	Rate 1.2876%	Date 2/25/2014 2/25/2014	
091 TRUST 2010-1 TRUST	091-2 2010-1 2010-2	606072KN5 606072KP0	Taxable Taxable	\$ \$	Dutstanding 116,801,434 426,200,260	Senior Senior	Type LIRN LIRN	Rate 1.2876% 1.1876%	Date 2/25/2014 2/25/2014 2/25/2014	
091 TRUST 2010-1 TRUST 2010-2 TRUST	091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4	Taxable Taxable Taxable	\$ \$ \$	Dutstanding 116,801,434 426,200,260 465,374,313	Senior Senior Senior	Type LIRN LIRN LIRN	Rate 1.2876% 1.1876% 1.0876%	Date 2/25/2014 2/25/2014 2/25/2014 2/25/2014	
091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	091-2 2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$	Dutstanding 116,801,434 426,200,260 465,374,313 297,831,903	Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN	Rate 1.2876% 1.1876% 1.0876% 1.0876%	Date 2/25/2014 2/25/2014 2/25/2014 2/25/2014 3/25/2014	
091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$	Dutstanding 116,801,434 426,200,260 465,374,313 297,831,903 378,638,643	Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN	Rate 1.2876% 1.1876% 1.0876% 1.0876% 1.0959%	Date 2/25/2014 2/25/2014 2/25/2014 2/25/2014 3/25/2014 1/27/2014	
091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST	091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 606072LA2	Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 116,801,434 426,200,260 465,374,313 297,831,903 378,638,643 180,230,203	Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN	Rate 1.2876% 1.1876% 1.0876% 1.0876% 1.0959% 0.9946%	Date 2/25/2014 2/25/2014 2/25/2014 2/25/2014 3/25/2014 1/27/2014 1/27/2014	

ARS	\$ 132,775,000	8.9030%
LIBOR	\$ 2,751,479,786	0.9865%
-	\$ 2,884,254,786	

WEIGHTED	
AVERAGE	1.3509%