

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed).

CUSIP Numbers for Issues to which this Report relates:

606072DU7	606072HA7	606072JM9
606072EL6	606072HU3	606072JN7
606072EP7	606072JH0	606072JP2
606072FN1	606072JJ6	606072JQ0
606072GC4	606072JK3	
606072GZ3	606072JL1	

Event Reported: Purchase and Cancellation, Payment or Redemption of Bonds

The Authority has issued the above-referenced bonds (the “Bonds”) pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its thirty-two supplements (together with any supplements and amendments thereto, the “Bond Resolution”).

The Bonds are secured by a pledge of student loans originated under the Federal Family Education Loan Program. The Bonds are not third party credit-enhanced but are rated as follows:

Fitch:	“AAA” --- “Senior” Bonds
	“A+” --- “Subordinate” Bonds
Moody’s Investors Service, Inc.:	“Aaa” --- “Senior” Bonds
	“A2” --- “Subordinate” Bonds

All of the Bonds, except the Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 Bonds (“LIBOR Bonds”), bear interest at rates set pursuant to auctions (the “Auction Rate Bonds”). The auctions occur at intervals of 28 days or 35 days. Since February 12, 2008, the interest rates on the Auction Rate Bonds have been impacted because most of the auctions have failed to find enough bidders for the Auction Rate Bonds resulting in “failed auctions.” The interest rates on the Auction Rate Bonds since such time have varied significantly due to the impact of the failed auctions, the turmoil in the markets and the maximum interest rate provisions affecting the Auction Rate Bonds.

The Authority has previously filed event notices pursuant to SEC Rule 15c2-12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing its purchases, beginning in late 2008, of Auction Rate Bonds at prices of less than 100% of the principal amount. For the period January 1, 2013 through March 31, 2013, the Authority did not make any additional open market purchases of Bonds.

During the quarter ended March 31, 2013, the Authority redeemed \$38,650,000 principal amount of Bonds.

The Authority has previously filed event notices pursuant to SEC Rule 15c2-12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing such redemptions.

The total current principal amount of Bonds outstanding under the Bond Resolution on March 31, 2013 is \$804,050,000. \$54,050,000 of the outstanding Bonds are Auction Rate Bonds and \$750,000,000 are LIBOR Bonds.

The Authority may in the future cause the purchase and cancellation, payment or redemption of Bonds. The Authority may, but is not obligated to, cause the Trustee to use available funds under the Bond Resolution to purchase additional Bonds at a discount from par from time to time in the future. Any Bonds purchased would then be cancelled and would no longer be outstanding under the Bond Resolution.

The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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