MOHELA Debt Outstanding by Mode as of 3/15/13										
	Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	(Bonds Dutstanding	Senior/S ub	Bond Type	Interest Rate	Next Settlemen t Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$	44,350,000	Senior	ARS	0.0000%	4/3/2013	MS
12th	95D	606072DH6	Taxable	\$	39,350,000	Senior	ARS	0.0890%	4/10/2013	MS
12th	96H	606072DJ2	Taxable	\$	55,000,000	Senior	ARS	0.0980%	4/17/2013	MS
12th	061	606072JF4	Taxable	\$	9,150,000	Senior	ARS	0.0790%	3/27/2013	MS
12th	06J	606072JG2	Taxable	\$	55,375,000	Senior	ARS	1.7050%	3/29/2013	MS
11th	96K	606072DU7	Tax-Exempt	\$	14,800,000	Sub	ARS	3.4430%	3/20/2013	MS
11th	01XX	606072GC4	Taxable	\$	50,000	Sub	ARS	0.2800%	4/2/2013	MS
11th	02M	606072GZ3	Taxable	\$	100,000	Sub	ARS	0.0000%	4/3/2013	MS & ML
11th	02N	606072HA7	Taxable	\$	5,100,000	Sub	ARS	0.0000%	4/10/2013	MS & ML
11th	04K	606072HU3	Taxable	\$	34,100,000	Sub	ARS	0.0000%	3/27/2013	MS & ML
Total				\$	257,375,000		ARS	0.6022%		
	Libor Indexed Rate Note									
					Bonds	Senior/S	Dand	Interest	Next	
Resolution	Series	CUSIPS	T/TE	(Outstanding	ub	Bond Type	Rate	Reset Date	
Resolution 11th	Series 06F1	CUSIPS 606072JH0	T/TE Taxable	(\$						
					Outstanding	ub	Туре	Rate	Date	
11th	06F1	606072JH0	Taxable	\$	Dutstanding 100,000,000	ub Senior	Type LIRN	Rate 0.3337%	Date 4/1/2013	
11th 11th	06F1 06F2	606072JH0 606072JJ6	Taxable Taxable	\$ \$	Dutstanding 100,000,000 100,000,000	ub Senior Senior	Type LIRN LIRN	Rate 0.3337% 0.3337%	Date 4/1/2013 4/1/2013	
11th 11th 11th	06F1 06F2 06F3	606072JH0 606072JJ6 606072JK3	Taxable Taxable Taxable	\$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000	ub Senior Senior Senior	Type LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337%	Date 4/1/2013 4/1/2013 4/1/2013 4/1/2013	
11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4	606072JH0 606072JJ6 606072JK3 606072JL1	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	ub Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3337%	Date 4/1/2013 4/1/2013 4/1/2013 4/1/2013 4/15/2013	
11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	ub Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332%	Date 4/1/2013 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013	
11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7	Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	ub Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332% 0.3332%	Date 4/1/2013 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013	
11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2	Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000	ub Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332% 0.3332% 0.3332% 0.3332%	Date 4/1/2013 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 50,000,000	ub Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332% 0.3332% 0.3332% 0.3332% 0.3332%	Date 4/1/2013 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072KM7	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 11,619,946	ub Senior Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3332% 0.3332% 0.3332% 0.3332% 0.3332% 0.8881%	Date 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013 5/28/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 11,619,946 117,304,020	ub Senior Senior Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3332% 0.3332% 0.3332% 0.3332% 0.3332% 0.8881% 1.3381%	Date 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013 5/28/2013 5/28/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072KN5 606072KN5 606072KP0	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 11,619,946 117,304,020 473,523,230	ub Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332% 0.3381% 1.2381%	Date 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN7 606072JP2 606072JQ0 606072JQ0 606072KN7 606072KP0 606072KP0 606072KS4	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 11,619,946 117,304,020 473,523,230 526,472,998	ub Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332% 0.3381% 1.2381% 1.1381%	Date 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KS4 606072KS4 606072KV7	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 11,619,946 117,304,020 473,523,230 526,472,998 339,002,119	ub Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3332% 0.3332% 0.3332% 0.3332% 0.3332% 0.8881% 1.3381% 1.2381% 1.1381%	Date 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3 2011-1	606072JH0 606072JJ3 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KS4 606072KV7 606072KV7	Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Dutstanding 100,000,000 11,619,946 117,304,020 526,472,998 339,002,119 449,135,766	ub Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	Type LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	Rate 0.3337% 0.3337% 0.3337% 0.3337% 0.3332% 0.3381% 1.381% 1.1600%	Date 4/1/2013 4/1/2013 4/1/2013 4/15/2013 4/15/2013 4/15/2013 4/15/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 5/28/2013 3/25/2013	

ARS	\$ 257,375,000	0.6022%
LIBOR	\$ 2,881,628,628	0.9477%
	\$ 3,139,003,628	

WEIGHTED	
AVERAGE	0.9194%