

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995A (the “Series 1995A Bonds”) and Series 1995B (the “Series 1995B Bonds”);

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995C (Taxable) (the “Series 1995C Bonds”) and Series 1995D (Taxable) (the “Series 1995D Bonds”);

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1996H (Taxable) (the “Series 1996H Bonds”); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Series 2006I (Taxable) Auction Rate Certificates (the “Series 2006I Bonds”) and Series 2006J (Taxable) Auction Rate Certificates (the “Series 2006J Bonds”).

CUSIP Numbers for Issues to which this Report relates:

606072DE3
606072DF0
606072DG8
606072DH6
606072DJ2
606072JF4
606072JG2

Event Reported: Purchase and Cancellation of Bonds

The Authority has issued the above-referenced bonds (the “Bonds”) pursuant to the Twelfth General Student Loan Program Bond Resolution adopted on May 1, 1995 and amended and restated on June 26, 2006 (together with any supplements and amendments thereto, the “Bond Resolution”).

The principal of and interest on the Bonds is insured by Ambac Assurance Corporation (“Ambac”) but is currently rated solely on the strength of the underlying student loan collateral. The Bonds are secured by a pledge of student loans originated under the Federal Family Education Loan Program and private student loans (i.e., loans not insured by the federal government), with private student loans constituting approximately 78% of the collateral pool. The Bonds are currently rated as follows:

Moody’s Investors Service “A2”

Standard & Poor’s Investor Services “BB (sf)”

All of the Bonds bear interest at rates set pursuant to auctions occurring at intervals of 28 days or 35 days. Since February 12, 2008, the interest rates on the Bonds have been impacted because most of the auctions have failed to find enough bidders for the Bonds resulting in “failed auctions.” The interest rates on the Bonds since such time have varied significantly due to the impact of the failed auctions, the turmoil in the markets and the maximum interest rate provisions affecting the Bonds.

The Authority has previously filed event notices pursuant to SEC Rule 15c2-12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing certain of its purchases, beginning in late 2009, of Bonds at prices of less than 100% of the principal amount. For the period October 1, 2012 through December 31, 2012, the Authority did not make any additional open market purchases of Bonds.

The total current principal amount of Bonds outstanding under the Bond Resolution on December 31, 2012 was \$254,325,000.

The Authority may in the future cause the purchase and cancellation of Bonds. The Authority may, but is not obligated to, cause the Trustee to use available funds under the Bond Resolution to purchase additional Bonds at a discount from par from time to time in the future. Any Bonds purchased would then be cancelled and would no longer be outstanding under the Bond Resolution.

The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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