

## Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

**Issuer/Obligated Person:** Higher Education Loan Authority of the State of Missouri (the “Authority”)

### Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999MM (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001A, 2001C, 2001D and 2001E (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001UU (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2002D, 2002G, 2002I and 2002L (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2003A, 2003C, 2003D, 2003E and 2003F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004D, 2004E, 2004F, 2004H and 2004I (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed).

**CUSIP Numbers for Issues to which this Report relates:**

606072DU7	606072EL6	606072EP7	606072FN1
606072FP6	606072FZ4	606072GC4	606072GD2
606072GF7	606072GG5	606072GH3	606072GQ3
606072GT7	606072GV2	606072GY6	606072GZ3
606072HA7	606072HC3	606072HE9	606072HF6
606072HG4	606072HH2	606072HM1	606072HN9
606072HP4	606072HR0	606072HS8	606072HU3
606072JH0	606072JJ6	606072JK3	606072JL1
606072JM9	606072JN7	606072JP2	606072JQ0

**Event Reported:** Tender Offer

The Authority has issued the above-referenced Bonds pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its thirty-two supplements (the “Bond Resolution”).

Attached is a press release disseminated by the Authority today concerning the acceptance for purchase by the Authority of student loan auction bonds issued pursuant to the Bond Resolution which were tendered to the Authority pursuant to a tender offer that commenced on March 16, 2012, was extended on April 5, 2012 and expired on April 12, 2012.

*The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the Bonds listed above, or any of the other bonds or notes of the Authority.*

**For additional information, contact:**

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Date submitted: April 19, 2012.

FOR IMMEDIATE RELEASE

**Higher Education Loan Authority of the State of Missouri Announces Acceptance for Purchase of Certain of its Student Loan Auction Rate Bonds**

**St. Louis, Missouri** — April 17, 2012 – The Higher Education Loan Authority of the State of Missouri (the “Authority”) today announced that it has accepted to purchase for cash those of its previously issued student loan auction rate bonds shown on the last page hereof (collectively the “Auction Rate Bonds”) issued pursuant to the Authority’s Eleventh General Student Loan Program Bond Resolution adopted on February 4, 1994 (as amended and supplemented by the First through Thirty-Second Supplemental Resolutions thereto), pursuant to which Wells Fargo Bank, National Association acts as trustee. The Auction Rate Bonds were subject to an offer to purchase (the “Offer”), the terms and conditions of which were set forth in the Offer to Purchase dated March 16, 2012 (the “Offer to Purchase”). The Offer, as extended on April 5, 2012, expired at 5:00 p.m. Eastern time on April 12, 2012 (the “Expiration Time”).

Based on the count by D.F. King & Co., Inc., the information agent and tender agent for the Offer, as of the Expiration Time, \$32,200,000 aggregate principal amount of Auction Rate Bonds were validly tendered in the Offer. In accordance with the terms and conditions of the Offer to Purchase, the Authority has accepted \$32,200,000 aggregate principal amount of the validly tendered Auction Rate Bonds to purchase for cash at an aggregate purchase price of \$30,251,000, plus accrued interest. In determining which Auction Rate Bonds to accept for purchase, the Authority followed the methodology set forth in the Offer to Purchase. The consideration to be paid for each tendered Auction Rate Bond accepted for purchase will be paid in the amounts and in accordance with the terms set forth in the Offer to Purchase, and the purchase price did not exceed the applicable maximum purchase price set forth in the Offer to Purchase.

The Authority has notified D.F. King & Co., Inc., as information agent and tender agent, regarding which validly tendered Auction Rate Bonds have been accepted for purchase. D.F. King & Co., Inc. will provide this information to The Depository Trust Company, who will then transmit the information to its participants to provide to their customers.

The consideration to be paid to holders of Auction Rate Bonds accepted by the Authority for purchase in the Offer will be paid in the amounts and in accordance with the terms set forth in the Offer to Purchase, which is expected to occur on the settlement date of April 19, 2012. All tendered Auction Rate Bonds accepted for purchase will be cancelled on the settlement date.

Morgan Stanley & Co. LLC acted as the dealer manager for Offer.

D.F. King & Co., Inc. acted as the information agent and tender agent for the Offer.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase with respect to any Auction Rate Bonds.

## **About the Higher Education Loan Authority of the State of Missouri**

The Authority is one of the largest student loan companies dedicated to providing excellence in student loan servicing in America and is a leading holder and secondary market of student loans with more than \$4 billion in assets. For over 30 years, students, families and schools have come to depend and rely on the Authority to assist them with the servicing needs of their student loans and have come to expect the highest levels of service which the Authority has consistently provided to enable them to successfully complete postsecondary educational programs.

### **Forward-Looking Statements**

Forward-looking statements in this press release are based on current expectations. This press release contains forward-looking statements that involve a variety of business risks and other uncertainties that could cause actual results to differ materially. Words such as “expects,” “intends,” “plans,” “projects,” “believes,” “estimates” and similar expressions are used to identify these forward-looking statements. These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Forward-looking statements are based upon assumptions as to future events that may not prove to be accurate. Actual outcomes and results may differ materially from what is expressed or forecast in these forward-looking statements. Forward-looking statements speak only as of the date made. There is no obligation to update any forward-looking statements to reflect the events or circumstances arising after the date as of which they are made. As a result of these risks and uncertainties, readers are cautioned not to place undue reliance on the forward-looking statements included in this release or that may be made elsewhere from time to time by, or on behalf of, the Authority.

<b>Series</b>	<b>CUSIP No. <sup>1</sup></b>	<b>Principal Amount of Auction Rate Bonds Tendered</b>	<b>Principal Amount of Auction Rate Bonds Accepted</b>
<b>Taxable Senior Auction Rate Bonds</b>			
1999MM	606072FP6	\$ --	\$ --
2001A	606072GD2	4,400,000	4,400,000
2001C	606072GF7	--	--
2001D	606072GG5	--	--
2001E	606072GH3	150,000	150,000
2001UU	606072FZ4	--	--
2002D	606072GQ3	--	--
2002G	606072GT7	--	--
2002I	606072GV2	--	--
2002L	606072GY6	--	--
2003A	606072HC3	--	--
2003C	606072HE9	--	--
2003D	606072HF6	--	--
2003E	606072HG4	12,050,000	12,050,000
2003F	606072HH2	150,000	150,000
2004D	606072HM1	350,000	350,000
2004E	606072HN9	--	--
2004F	606072HP4	15,000,000	15,000,000
2004H	606072HR0	--	--
2004I	606072HS8	--	--
<b>Tax-Exempt Subordinate Auction Rate Bonds</b>			
1996K	606072DU7	--	--
1997S	606072EL6	--	--
1998X	606072EP7	--	--
1999LL	606072FN1	--	--
<b>Taxable Subordinate Auction Rate Bonds</b>			
2001XX	606072GC4	--	--
2002M	606072GZ3	100,000	100,000
2002N	606072HA7	--	--
2004K	606072HU3	--	--
<b>Total</b>		<b>\$32,200,000</b>	<b>\$32,200,000</b>

<sup>1</sup> CUSIP is a registered trademark of American Bankers Association. Neither the Authority nor the Dealer Manager makes any representation as to, or takes responsibility for, the accuracy of such CUSIP numbers. CUSIP numbers are provided for convenience of reference only.