

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1996I and 1996J (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999MM (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001A, 2001B, 2001C, 2001D and 2001E (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001UU and 2001VV (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2002D, 2002E, 2002F, 2002G, 2002H, 2002I, 2002J, 2002K and 2002L (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2003A, 2003B, 2003C, 2003D, 2003E and 2003F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004B and 2004C (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004D, 2004E, 2004F, 2004G, 2004H, 2004I and 2004J (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed).

CUSIP Numbers for Issues to which this Report relates:

606072DS2	606072DT0	606072FP6	606072FZ4
606072EP7	606072FN1	606072GD2	606072GE0
606072GA8	606072GC4	606072GH3	606072GJ9
606072GF7	606072GG5	606072GS9	606072GT7
606072GQ3	606072GR1	606072GW0	606072GX8
606072GU4	606072GV2	606072HA7	606072HC3
606072GY6	606072GZ3	606072HF6	606072HG4
606072HD1	606072HE9	606072HK5	606072HL3
606072HH2	606072HN9	606072HP4	606072HQ2
606072HM1	606072HS8	606072HT6	606072HU3
606072HR0	606072JJ6	606072JK3	606072JL1
606072JH0	606072JN7	606072JP2	606072JQ0
606072JM9	606072DU7	606072EL6	

Event Reported: Tender Offer

The Authority has issued the above-referenced Bonds pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its thirty-two supplements (together with all supplements and amendments thereto, the “Bond Resolution”).

Attached is a press release disseminated by the Authority today concerning a tender offer with respect to the outstanding student loan auction rate bonds issued pursuant to the Bond Resolution.

The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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Date submitted: September 30, 2011.

FOR IMMEDIATE RELEASE

Higher Education Loan Authority of the State of Missouri Announces Commencement of Tender Offer with Respect to Certain of its Student Loan Auction Rate Bonds

St. Louis, Missouri — September 30, 2011 – The Higher Education Loan Authority of the State of Missouri (the “Authority”) today announced that it has commenced an offer (the “Offer”) to purchase for aggregate cash consideration up to \$160,000,000 (or such greater or lesser amounts as may be available therefor), upon the terms and subject to the conditions set forth in the Offer to Purchase dated September 30, 2011 (the “Offer to Purchase”). The Offer is with respect to the outstanding student loan auction rate bonds listed on the last page hereof (collectively the “Auction Rate Bonds”) issued pursuant to the Authority’s Eleventh General Student Loan Program Bond Resolution adopted on February 4, 1994 (as amended and supplemented by the First through Thirty-Second Supplemental Resolutions thereto, collectively, the “Resolution”) pursuant to which Wells Fargo Bank, National Association acts as trustee (the “Trustee”). All of the consideration available to complete the Offer will consist of available cash on deposit with the Trustee in the funds and accounts under the Resolution.

Upon the terms and subject to the conditions set forth in the Offer to Purchase, the Authority will purchase those Auction Rate Bonds, if any, validly tendered to the Authority and accepted for purchase by the Authority at the price specified by the tendering holder, plus accrued and unpaid interest (other than carry-over interest, if any), in each case as determined in the manner provided in the Offer to Purchase. The Auction Rate Bonds within a series that will be accepted for purchase by the Authority, if any, will generally be selected in order of increasing tender price, beginning with the lowest tender price received with respect to an otherwise qualified tender for such series. As a result, a tendering holder may receive a tender price for its tendered Auction Rate Bonds that is different from the tender price another holder may receive for its tendered Auction Rate Bonds of the same series or another series of Auction Rate Bonds. The Authority will not consider the purchase of Auction Rate Bonds in any series at a tender price which exceeds the maximum price for that series as set forth in the table above.

The Offer will expire at 5:00 p.m., Eastern Time, on October 20, 2011, unless extended or earlier terminated by the Authority (the “Expiration Time”). Tendered Auction Rate Bonds may not be withdrawn. The Authority’s obligation to purchase Auction Rate Bonds in the Offer is subject to the terms and conditions set forth in the Offer to Purchase and requires the satisfaction or waiver of a number of conditions specified therein.

The Authority reserves the right to amend, modify or withdraw the Offer at any time, and to reject any tender, in whole or in part, for any reason. The Authority may not purchase all Auction Rate Bonds tendered for purchase pursuant to the Offer. The Auction Rate Bonds to be purchased, if any, will be selected as described in the Offer to Purchase. The Authority will promptly return any Auction Rate Bonds that are not accepted for purchase by the Authority in the Offer.

Auction Rate Bonds may be tendered by transferring Auction Rate Bonds through The Depository Trust Company’s Automated Tender Offer Program by following the procedures set forth in detail in the Offer to Purchase.

Morgan Stanley & Co. Incorporated will act as the dealer manager for the tender offer.

Morgan Stanley & Co. LLC
1585 Broadway, 2nd Floor
New York, New York 10036
Attention: MOHELA Tender Offer
Telephone: (212) 761-0925
Telephone: (800) 223-2440 (toll free)

D.F. King & Co., Inc. will act as the information agent and tender agent. Holders or their representatives may request copies of the Offer to Purchase, which contains the full terms and conditions of the Offer, and the related documents, and submit any questions or requests for assistance to:

D.F. King & Co., Inc.
48 Wall Street, 22nd Floor
New York, New York 10005
Attn: Elton Bagley
Fax: (212) 809-8838

Banks and Brokers Call: (212) 269-5550
All Others call Toll Free: (800) 431-9643
Email: MOHELA@dfking.com
Website: www.dfking.com/mohela

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase with respect to any Auction Rate Bonds. The Offer may be made solely pursuant to the terms of the Offer to Purchase. The Offer to Purchase contains important information that should be read carefully in its entirety before any decision is made to tender or not tender Auction Rate Bonds pursuant to the Offer or at what price any tender should be made. The Offer is not being made to holders of Bonds in any jurisdiction in which the making or acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.

About the Higher Education Loan Authority of the State of Missouri

The Authority is one of the largest student loan companies dedicated to providing excellence in student loan servicing in America and is a leading holder and secondary market of student loans with more than \$4 billion in assets. For over 30 years, students, families and schools have come to depend and rely on the Authority to assist them with the servicing needs of their student loans and have come to expect the highest levels of service we have consistently provided to enable them to successfully complete postsecondary educational programs.

Forward-Looking Statements

Forward-looking statements in this press release, such as the scheduled expiration of the Offer, are based on current expectations. This press release contains forward-looking statements that involve a variety of business risks and other uncertainties that could cause actual results to differ materially. Words such as “expects,” “intends,” “plans,” “projects,” “believes,” “estimates” and similar expressions are used to identify these forward-looking statements. These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Forward-looking statements are based upon assumptions as to future events that may not prove to be accurate. Actual outcomes and results may differ materially from what is expressed or forecast in these forward-looking statements.

Forward-looking statements speak only as of the date made. There is no obligation to update any forward-looking statements to reflect the events or circumstances arising after the date as of which they are made. As a result of these risks and uncertainties, readers are cautioned not to place undue reliance on the forward-looking statements included in this release or that may be made elsewhere from time to time by, or on behalf of, the Authority.

Series	Outstanding Principal Amount	CUSIP No. ¹	Minimum Denomination for Offer
Tax-Exempt Senior Auction Rate Bonds – Maximum Tender Price \$950 per \$1,000, plus accrued interest			
1996I	\$ 9,850,000	606072DS2	\$50,000
1996J	350,000	606072DT0	\$50,000
2004B	1,400,000	606072HK5	\$50,000
2004C	19,600,000	606072HL3	\$50,000
Taxable Senior Auction Rate Bonds – Maximum Tender Price \$950 per \$1,000, plus accrued interest			
99MM	\$10,050,000	606072FP6	\$50,000
2001A	29,500,000	606072GD2	\$50,000
2001B	3,400,000	606072GE0	\$50,000
2001C	10,450,000	606072GF7	\$50,000
2001D	7,250,000	606072GG5	\$50,000
2001E	10,600,000	606072GH3	\$50,000
2001UU	800,000	606072FZ4	\$50,000
2001VV	2,000,000	606072GA8	\$50,000
2002D	9,000,000	606072GQ3	\$100,000
2002E	300,000	606072GR1	\$100,000
2002F	2,900,000	606072GS9	\$100,000
2002G	28,700,000	606072GT7	\$100,000
2002H	200,000	606072GU4	\$100,000
2002I	400,000	606072GV2	\$100,000
2002J	300,000	606072GW0	\$100,000
2002K	1,100,000	606072GX8	\$100,000
2002L	6,200,000	606072GY6	\$100,000
2003A	6,650,000	606072HC3	\$50,000
2003B	300,000	606072HD1	\$50,000
2003C	850,000	606072HE9	\$50,000
2003D	2,300,000	606072HF6	\$50,000
2003E	24,850,000	606072HG4	\$50,000
2003F	1,400,000	606072HH2	\$50,000
2004D	9,050,000	606072HM1	\$50,000
2004E	27,250,000	606072HN9	\$50,000
2004F	36,650,000	606072HP4	\$50,000
2004G	250,000	606072HQ2	\$50,000
2004H	9,350,000	606072HR0	\$50,000
2004I	2,200,000	606072HS8	\$50,000
2004J	200,000	606072HT6	\$50,000
Tax-Exempt Subordinate Auction Rate Bonds – Maximum Tender Price \$850 per \$1,000, plus accrued			
1996K	\$14,800,000	606072DU7	\$50,000
1997S	13,150,000	606072EL6	\$50,000
1998X	3,900,000	606072EP7	\$50,000
1999LL	21,550,000	606072FN1	\$50,000
Taxable Subordinate Auction Rate Bonds – Maximum Tender Price \$850 per \$1,000, plus accrued interest			
2001F	\$ 200,000	606072GJ9	\$50,000
2001XX	50,000	606072GC4	\$50,000
2004K	34,100,000	606072HU3	\$50,000
2002M	2,600,000	606072GZ3	\$100,000
2002N	5,900,000	606072HA7	\$100,000

¹ CUSIP is a registered trademark of American Bankers Association. Neither the Authority nor the Dealer Manager makes any representation as to, or takes responsibility for, the accuracy of such CUSIP numbers. CUSIP numbers are provided for convenience of reference only.