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Submission ID:EP409552  
10/21/2010 14:20:00

**CONTINUING DISCLOSURE (Submission Status: Published)**

**EVENT FILING (CUSIP-9 Based)**

**Voluntary Disclosure**

Other event-based disclosures: Allocation of Policies to Ambac Assurance Corporation Segregated Account, dated 10/21/2010

**DOCUMENTS**

Event Filing dated 10/21/2010

 102110Filing.pdf posted 10/21/2010

The following Issuers are associated with this Continuing Disclosure submission:

CUSIP-6	State	Issuer Name
606072	MO	MISSOURI HIGHER ED LN AUTH STUDENT LN REV

The following 7 securities have been published with this Continuing Disclosure submission:

CUSIP-9	Maturity Date
606072DE3	02/15/2025
606072DF0	02/15/2025
606072DG8	02/15/2025
606072DH6	02/15/2025
606072DJ2	08/15/2025
606072JF4	06/01/2046
606072JG2	06/01/2046

**Issuer's Contact Information**

Company: Higher Education Loan Authority of the State of Missouri  
Name: Scott Giles  
Address: 633 Spirit Drive  
City, State Zip: Chesterfield, MO 63005-1243  
Phone Number: (636)532-0600  
Email:

**Obligor's Contact Information**

Company: Higher Education  
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City, State Zip: Chesterfield, MO  
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**Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)**

**Issuer/Obligated Person:** Higher Education Loan Authority of the State of Missouri (the “Authority”)

**Issues to which this Report relates:**

The following bonds issued by the Authority pursuant to the Authority’s Twelfth General Student Loan Program Bond Resolution:

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995A and Series 1995B (the “Series 1995AB Bonds”);

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995C (Taxable) and Series 1995D (Taxable) (the “Series 1995CD Bonds”);

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1996H (Taxable) (the “Series 1996H Bonds”); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Series 2006I (Taxable) Auction Rate Certificates and Series 2006J (Taxable) Auction Rate Certificates (the “Series 2006IJ Bonds” and collectively with the Series 1995AB Bonds, the Series 1995CD Bonds and the Series 1996H Bonds, the “Bonds”)

**CUSIP Numbers for Issues to which this Report relates:**

606072DE3  
606072DF0  
606072DG8  
606072DH6  
606072DJ2  
606072JF4  
606072JG2

**Event Reported:** In the Matter of the Rehabilitation of: Segregated Account of Ambac Assurance Corporation – Allocation of Policies related to the Bonds to the Segregated Account

As noted in an Event Notice posted on April 2, 2010, the principal of and interest on the Bonds is insured by financial guaranty policies (the “Insurance Policies”) provided by Ambac Assurance Corporation (“Ambac”), which also provides a surety bond that funds the reserve requirements for the Bonds (the “Surety”) and together with the Insurance Policies, the “Policies”). On March 24, 2010, the Commissioner of Insurance of the State of Wisconsin petitioned the Wisconsin Circuit Court, filing a Verified Petition for Order of Rehabilitation in the matter of the Rehabilitation of Segregated Account of Ambac (the “Petition”), which identified certain of Ambac’s insurance policies to be placed into a segregated account for rehabilitation (the “Segregated Account”). Pursuant to the Petition, the Segregated Account is to be treated as a separate insurer for purposes of insurance delinquency proceedings. While the Policies were not initially on the list of insurance policies to be placed into the Segregated Account, each was identified as a policy to be considered for possible placement in the Segregated Account. On October 8, 2010, the Commissioner of Insurance of the State of Wisconsin submitted a supplement to the Petition in order to allocate certain Ambac policies related to student loan obligations to the Segregated

Account. The Authority received notice of this action on October 13, 2010, and learned that the Policies were among those placed in the Segregated Account.

**The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.**

**For additional information, contact:**

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Date submitted: October 21, 2010.