

**Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)**

**Issuer/Obligated Person:** Higher Education Loan Authority of the State of Missouri (the “Authority”)

**Issues to which this Report relates:**

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1996I and 1996J;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999MM (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001UU and 2001VV (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001A, 2001B, 2001C, 2001D and 2001E (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2002D, 2002E, 2002F, 2002G, 2002H, 2002I, 2002J, 2002K and 2002L (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2003A, 2003B, 2003C, 2003D, 2003E and 2003F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004A, 2004B and 2004C (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004D, 2004E, 2004F, 2004G, 2004H, 2004I and 2004J (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed);

**CUSIP Numbers for Issues to which this Report relates:**

606072DU7	606072FP6	606072DS2	606072DT0
606072EL6	606072GD2	606072FZ4	606072EP7
606072FN1	606072GH3	606072GE0	606072GA8
606072GC4	606072GS9	606072GJ9	606072GF7
606072GG5	606072GW0	606072GT7	606072GQ3
606072GR1	606072HA7	606072GX8	606072GU4
606072GV2	606072HF6	606072HC3	606072GY6
606072GZ3	606072HK5	606072HG4	606072HD1
606072HE9	606072HP4	606072HL3	606072HH2
606072HJ8	606072HT6	606072HQ2	606072HM1
606072HN9	606072JK3	606072HU3	606072HR0
606072HS8	606072JP2	606072JL1	606072JH0
606072JJ6	606072JQ0	606072JM9	606072JN7

**Event Reported:** Fitch Ratings Rating Affirmation and Upgrade

The Authority has issued the above-referenced bonds pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its thirty-one supplements (together with all supplements and amendments thereto, the “Bond Resolution”). The bonds outstanding under the Bond Resolution (the “Resolution Bonds”) consist of the following principal amounts (as of October 1, 2010):

\$1,065,450,000 senior lien bonds (“Senior Resolution Bonds”)  
\$105,000,000 subordinate lien bonds (“Subordinate Resolution Bonds”)

On September 30, 2010, Fitch Ratings (“Fitch”) issued rating actions in which it affirmed the Senior Resolution Bonds and upgraded the Subordinate Resolution Bonds. Fitch affirmed the Senior Resolution Bonds’ current rating of “AAAsf/LS1.” The Subordinate Resolution Bonds were upgraded to “A+sf/LS3” from “Asf/LS3.” The recent rating actions with respect to the Resolution Bonds can be found on Fitch’s website ([www.fitchratings.com](http://www.fitchratings.com)) and current listed ratings on the Resolution Bonds are available by searching by CUSIP for the CUSIP Number listed above.

*The information contained in this Report has been submitted by the Authority to report certain events with respect to the Resolution Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.*

**For additional information, contact:**

Mr. Scott Giles  
Chief Financial Officer  
633 Spirit Drive  
Chesterfield, Missouri 63005-1243  
Telephone: (636) 532-0600  
Facsimile: (636) 787-2780

Date submitted: October 6, 2010.