

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995A (the “Series 1995A Bonds”) and Series 1995B (the “Series 1995B Bonds”);

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995C (Taxable) (the “Series 1995C Bonds”) and Series 1995D (Taxable) (the “Series 1995D Bonds”);

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1996H (Taxable) (the “Series 1996H Bonds”); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Series 2006I (Taxable) Auction Rate Certificates (the “Series 2006I Bonds”) and Series 2006J (Taxable) Auction Rate Certificates (the “Series 2006J Bonds” and collectively with the Series 1995A Bonds, the Series 1995B Bonds, the Series 1995C Bonds, the Series 1995D Bonds, the Series 1996H Bonds and the Series 2006I Bonds, the “Bonds”)

CUSIP Numbers for Issues to which this Report relates:

606072DE3
606072DF0
606072DG8
606072DH6
606072DJ2
606072JF4
606072JG2

Event Reported: Purchase and Cancellation of Bonds

The Authority has issued the above-referenced Bonds pursuant to the Twelfth General Student Loan Program Bond Resolution adopted on May 1, 1995 and amended and restated on June 26, 2006 (together with all supplements and amendments thereto, the “Bond Resolution”).

The principal of and interest on the Bonds is insured by Ambac Assurance Corporation (“Ambac”) but is currently rated solely on the strength of the underlying student loan collateral. The Bonds are secured by a pledge of student loans originated under the Federal Family Education Loan Program and private student loans (i.e., loans not insured by the federal government), with private student loans constituting approximately 75% of the collateral pool. The Bonds are currently rated as follows:

Moody’s Investors Service	“A2”
Standard & Poor’s Investor Services	“A” (negative credit watch)

All of the Bonds bear interest at rates set pursuant to auctions occurring at intervals of 7 days, 28 days or 35 days. Since February 12, 2008, the interest rates on the Bonds have been impacted because most of the auctions have failed to find enough bidders for the Bonds resulting in “failed auctions.” The interest rates on the Bonds since such time have varied significantly due to the impact of the failed auctions, the turmoil in the markets and the maximum interest rate provisions affecting the Auction Rate Bonds.

Since September, 2009, the Authority has purchased \$53,350,000 principal amount of the Bonds at prices of less than 100% of the principal amount. All of these Bonds were cancelled on the date of purchase. These transactions were open market purchases initiated by bondholders at discounted prices ranging from 78% to 85% using funds available under the Bond Resolution for such purpose.

The following chart shows the aggregate amounts of Bonds that have been purchased and cancelled through the date hereof, as well as the principal amount of Bonds of each series currently outstanding.

<u>CUSIP</u>	<u>Series of Bonds</u>	<u>Principal Amount Purchased and Cancelled</u>	<u>Principal Amount Outstanding</u>
606072DE3	Series 1995A Bonds	\$19,450,000	\$ 550,000
606072DF0	Series 1995B Bonds	4,450,000	50,550,000
606072DG8	Series 1995C Bonds	650,000	44,350,000
606072DH6	Series 1995D Bonds	650,000	39,350,000
606072DJ2	Series 1996H Bonds	0	55,000,000
606072JF4	Series 2006I Bonds	20,525,000	42,475,000
606072JG2	Series 2006J Bonds	7,625,000	55,375,000
	Total	<u>\$53,350,000</u>	<u>\$287,650,000</u>

The Authority may in the future cause the purchase and cancellation of Bonds. The Authority may, but is not obligated to, cause the Trustee to use available funds under the Bond Resolution to purchase additional Bonds at a discount from par from time to time in the future. Any Bonds purchased would then be cancelled and would no longer be outstanding under the Bond Resolution.

The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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