

MOHELA Debt Outstanding by Mode as of 08/8/2025

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 51,561,620	N/A	Fixed	1.53%	8/25/2025	40%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 114,963,315	Monthly	LIRN	5.22%	8/25/2025	40%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.99%	8/25/2025	40%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 49,055,416	N/A	Fixed	1.97%	8/25/2025	41%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 151,875,569	Monthly	LIRN	5.17%	8/25/2025	41%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.97%	8/25/2025	41%
Total				\$ 389,355,921			4.34%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 4,373,269	\$ 30,626,731	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,222,633	\$ 29,404,098	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,248,856	\$ 27,155,242	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,497,385	\$ 25,657,857	3/16/2028	4.68%	Fixed
Total				\$ 9,342,143	\$ 25,657,857		4.83%	

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 5,492,594	\$ 4,661,351	3/15/2026	Variable	6.41%	15th of Month	\$ -
Total				\$ 5,492,594	\$ 4,661,351			6.41%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 389,355,921	96.3%	4.34%
BOA	\$ 9,342,143	2.3%	4.83%
Commerce	\$ 5,492,594	1.4%	6.41%
TOTAL	\$ 404,190,658		

Weighted Average Interest Rate	4.38%
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