

MOHELA Debt Outstanding by Mode as of 06/20/2025

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 52,594,807	N/A	Fixed	1.53%	6/25/2025	41%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 117,266,940	Monthly	LIRN	5.19%	6/25/2025	41%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.96%	6/25/2025	41%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 50,143,622	N/A	Fixed	1.97%	6/25/2025	42%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 155,244,653	Monthly	LIRN	5.14%	6/25/2025	42%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.94%	6/25/2025	42%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 6,246,989	N/A	Fixed	1.58%	6/25/2025	42%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 74,130,938	Monthly	LIRN	5.01%	6/25/2025	42%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	5.59%	6/25/2025	42%
Total				\$ 482,027,948			4.40%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 4,373,269	\$ 30,626,731	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,449,130	\$ 29,177,601	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,248,856	\$ 26,928,745	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,497,385	\$ 25,431,360	3/16/2028	4.68%	Fixed
Total				\$ 9,568,640	\$ 25,431,360		4.84%	

Commerce Line of Credit

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Interest Rate	Rate Reset	Date Funded
LOC	N/A	N/A	Taxable	\$ 3,000,000	6.06%	Fixed	2/4/2025
LOC	N/A	N/A	Taxable	\$ 3,000,000	6.06%	Fixed	2/20/2025
LOC	N/A	N/A	Taxable	\$ 9,000,000	6.07%	Fixed	3/12/2025
LOC	N/A	N/A	Taxable	\$ 6,000,000	6.07%	Fixed	3/18/2025
Total				\$ 21,000,000	6.07%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 5,614,652	\$ 4,661,351	3/15/2026	Variable	6.41%	15th of Month	\$ -
Total				\$ 5,614,652	\$ 4,661,351			6.41%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 482,027,948	93.0%	4.40%
BOA	\$ 9,568,640	1.8%	4.84%
Commerce LOC	\$ 21,000,000	4.1%	6.07%
Commerce	\$ 5,614,652	1.1%	6.41%
TOTAL	\$ 518,211,240		

Weighted Average Interest Rate	4.50%
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