

MOHELA Debt Outstanding by Mode as of 01/24/2025

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|-------------|-----------|-----------------|-----------------------|---------------------|-----------|---------------|-----------------|----------------------|
| 2021-1 TRUST | 2021-1 A-1A | 606072LC8 | Taxable Senior | \$ 54,921,053 | N/A | Fixed | 1.53% | 1/27/2025 | 43% |
| 2021-1 TRUST | 2021-1 A-1B | 606072LD6 | Taxable Senior | \$ 122,453,606 | Monthly | LIRN | 5.20% | 1/27/2025 | 43% |
| 2021-1 TRUST | 2021-1 B | 606072LE4 | Taxable Sub | \$ 10,000,000 | Monthly | LIRN | 5.97% | 1/27/2025 | 43% |
| 2021-2 TRUST | 2021-2 A-1A | 606072LF1 | Taxable Senior | \$ 52,672,362 | N/A | Fixed | 1.97% | 1/27/2025 | 43% |
| 2021-2 TRUST | 2021-2 A-1B | 606072LG9 | Taxable Senior | \$ 163,073,634 | Monthly | LIRN | 5.15% | 1/27/2025 | 43% |
| 2021-2 TRUST | 2021-2 B | 606072LH7 | Taxable Sub | \$ 11,900,000 | Monthly | LIRN | 5.95% | 1/27/2025 | 43% |
| 2021-3 TRUST | 2021-3 A-1A | 606072LJ3 | Taxable Senior | \$ 6,436,098 | N/A | Fixed | 1.58% | 1/27/2025 | 44% |
| 2021-3 TRUST | 2021-3 A-1B | 606072LK0 | Taxable Senior | \$ 76,375,028 | Monthly | LIRN | 5.02% | 1/27/2025 | 44% |
| 2021-3 TRUST | 2021-3 B | 606072LL8 | Taxable Sub | \$ 4,500,000 | Monthly | LIRN | 5.60% | 1/27/2025 | 44% |
| Total | | | | \$ 502,331,781 | | | 4.41% | | |

Bank of America Equipment Lease

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | Due Date | Interest Rate | Rate Reset |
|---------------|--------|--------|---------|---------------------|----------------------|------------|---------------|------------|
| Lease Payable | N/A | N/A | Taxable | \$ 5,190,519 | \$ 29,809,481 | 10/16/2027 | 4.54% | Fixed |
| Total | | | | \$ 5,190,519 | \$ 29,809,481 | | 4.54% | |

Missouri Scholarship and Loan Foundation

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | Due Date | Interest Rate | Rate Reset | Final Legal Maturity |
|--------------|--------|--------|---------|----------------------|---------------------|----------|---------------|------------|----------------------|
| Note Payable | N/A | N/A | Taxable | \$ 12,000,000 | \$ 8,000,000 | 8/1/2026 | 5.03% | Fixed | 8/1/2026 |
| Note Payable | N/A | N/A | Taxable | \$ 3,000,000 | \$ 5,000,000 | 8/1/2026 | 4.67% | Fixed | 8/1/2026 |
| Note Payable | N/A | N/A | Taxable | \$ 1,000,000 | \$ 4,000,000 | 8/1/2026 | 4.55% | Fixed | 8/1/2026 |
| Total | | | | \$ 16,000,000 | \$ 4,000,000 | | 4.93% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Balloon Amount | Balloon Date | Loan Type | Interest Rate | Payment Date | Prepayment penalty |
|--------------|--------|--------|---------|---------------------|---------------------|--------------|-----------|---------------|---------------|--------------------|
| Note Payable | N/A | N/A | Taxable | \$ 6,102,882 | \$ 6,014,178 | 3/15/2025 | Variable | 6.18% | 15th of Month | \$ - |
| Total | | | | \$ 6,102,882 | \$ 6,014,178 | | | 6.18% | | \$ - |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-----------------------|---------------|---------------|
| Bonds | \$ 502,331,781 | 94.8% | 4.41% |
| BOA | \$ 5,190,519 | 1.0% | 4.54% |
| MSLF | \$ 16,000,000 | 3.0% | 4.93% |
| Commerce | \$ 6,102,882 | 1.2% | 6.18% |
| TOTAL | \$ 529,625,182 | | |

| | |
|---------------------------------------|--------------|
| Weighted Average Interest Rate | 4.55% |
|---------------------------------------|--------------|