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I. Principal Parties to the Transaction

Issuing Entity	Higher Education Loan Authority of the State of Missouri
Servicers	Higher Education Loan Authority of the State of Missouri and as backup servicer Pennsylvania Higher Education Assistance Agency
Administrator	Higher Education Loan Authority of the State of Missouri
Trustee	US Bank National Association

II. Explanations / Definitions / Abbreviations

Cash Flows
Record Date
Claim Write-Offs
Principal Shortfall
Parity Ratio
Total Note Factor/ Note Pool Factor

III. Deal Parameters

A. Student Loan Portfolio Characteristics		4/30/2024		Activity		5/31/2024	
i. Portfolio Principal Balance		\$	226,490,932.93	\$	(9,206,466.32)	\$	217,284,466.61
ii. Interest Expected to be Capitalized			3,986,809.66				3,930,063.21
iii. Pool Balance (i + ii)		\$	230,477,742.59			\$	221,214,529.82
iv. Adjusted Pool Balance (Pool Balance + Capitalized Interest Fund + Reserve Fund Balance)		\$	231,166,222.59			\$	221,903,009.82
v. Other Accrued Interest		\$	17,258,486.88			\$	16,714,609.13
Accrued Interest for IBR PFH (informational only)		\$	11,240,245.57			\$	10,886,275.70
vi. Weighted Average Coupon (WAC)			6.207%				6.197%
vii. Weighted Average Remaining Months to Maturity (WARM)			210				212
viii. Number of Loans			33,495				32,321
ix. Number of Borrowers			14,046				13,576
x. Average Borrower Indebtedness		\$	16,124.94			\$	16,005.04
xi. Parity Ratio (Adjusted Pool Balance / Bonds Outstanding after Distributions)			104.85%				104.39%
Adjusted Pool Balance		\$	231,166,222.59			\$	221,903,009.82
Bonds Outstanding after Distribution		\$	220,477,062.11			\$	212,577,614.12
Total Parity Ratio (Total Assets/Total Liabilities)			113.92%				114.49%
xii. Senior Parity Calculation (Adjusted Pool Balance / Senior Bonds Outstanding after Distributions)			109.83%				109.54%
Total Senior Parity Calculation (Total Assets / Total Non-Subordinate Liabilities)			119.18%				119.98%
Informational purposes only:							
Cash in Transit at month end		\$	928,504.14			\$	2,575,721.79
Outstanding Debt Adjusted for Cash in Transit		\$	219,548,557.97			\$	210,001,892.33
Pool Balance to Original Pool Balance			50.21%				48.20%
Adjusted Parity Ratio (includes cash in transit used to pay down debt)			105.29%				105.67%

B. Notes		CUSIP	Spread	Coupon Rate	5/28/2024	%	Interest Due	6/25/2024	%		
i. Class A-1A Notes		606072LC8	n/a	1.53000%	\$	65,170,649.97	\$	83,092.58	\$	62,724,719.97	29.51%
ii. Class A-1B Notes		606072LD6	0.75%	6.18936%	\$	145,306,412.14	\$	699,497.32	\$	139,852,894.15	65.79%
iii. Class B Notes		606072LE4	1.52%	6.95936%	\$	10,000,000.00	\$	54,128.36	\$	10,000,000.00	4.70%
iv. Total Notes					\$	220,477,062.11		836,718.26	\$	212,577,614.12	100.00%

SOFR Rate Notes:		Collection Period:		Record Date	6/24/2024
SOFR Rate for Accrual Period	5.43936%	First Date in Collection Period	5/1/2024	Distribution Date	6/25/2024
First Date in Accrual Period	5/28/2024	Last Date in Collection Period	5/31/2024		
Last Date in Accrual Period	6/24/2024				
Days in Accrual Period	28				

C. Reserve Fund		4/30/2024		5/31/2024	
i. Required Reserve Fund Balance			0.25%		0.25%
ii. Specified Reserve Fund Balance	\$	688,480.00		\$	688,480.00
iii. Reserve Fund Floor Balance	\$	688,480.00		\$	688,480.00
iv. Reserve Fund Balance after Distribution Date	\$	688,480.00		\$	688,480.00

D. Other Fund Balances		4/30/2024		5/31/2024	
i. Collection Fund*	\$	8,846,290.74		\$	9,056,229.18
ii. Capitalized Interest Fund After Distribution Date	\$	-		\$	-
iii. Department Rebate Fund	\$	-		\$	-
iv. Cost of Issuance Fund	\$	-		\$	-

(* For further information regarding Fund detail, see Section VI - K, "Collection Fund Reconciliation".)

Total Fund Balances	\$	9,534,770.74		\$	9,744,709.18
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A.	Student Loan Principal Collection Activity		
i.	Regular Principal Collections	\$	1,010,656.80
ii.	Principal Collections from Guarantor		1,979,789.70
iii.	Principal Repurchases/Reimbursements by Servicer		-
iv.	Principal Repurchases/Reimbursements by Seller		-
v.	Paydown due to Loan Consolidation		6,449,946.47
vi.	Other System Adjustments		-
vii.	Total Principal Collections	\$	9,440,392.97
B.	Student Loan Non-Cash Principal Activity		
i.	Principal Realized Losses - Claim Write-Offs	\$	1,908.82
ii.	Principal Realized Losses - Other		-
iii.	Other Adjustments		192,162.58
iv.	Capitalized Interest		(427,998.05)
v.	Total Non-Cash Principal Activity	\$	(233,926.65)
C.	Student Loan Principal Additions		
i.	New Loan Additions	\$	-
ii.	Total Principal Additions	\$	-
D.	Total Student Loan Principal Activity (Avii + Bv + Cii)	\$	9,206,466.32
E.	Student Loan Interest Activity		
i.	Regular Interest Collections	\$	380,637.90
ii.	Interest Claims Received from Guarantors		204,306.79
iii.	Late Fees & Other		(0.20)
iv.	Interest Repurchases/Reimbursements by Servicer		-
v.	Interest Repurchases/Reimbursements by Seller		-
vi.	Interest due to Loan Consolidation		636,188.74
vii.	Other System Adjustments		-
viii.	Special Allowance Payments		-
ix.	Interest Benefit Payments		-
x.	Total Interest Collections	\$	1,221,133.23
F.	Student Loan Non-Cash Interest Activity		
i.	Interest Losses - Claim Write-offs	\$	48,202.25
ii.	Interest Losses - Other		-
iii.	Other Adjustments		(1,531,129.37)
iv.	Capitalized Interest		427,998.05
v.	Total Non-Cash Interest Adjustments	\$	(1,054,929.07)
G.	Student Loan Interest Additions		
i.	New Loan Additions	\$	0.20
ii.	Total Interest Additions	\$	0.20
H.	Total Student Loan Interest Activity (Ex + Fv + Gii)	\$	166,204.36
I.	Defaults Paid this Month (Aii + Eii)	\$	2,184,096.49
J.	Cumulative Defaults Paid to Date	\$	69,082,418.97
K.	Interest Expected to be Capitalized		
	Interest Expected to be Capitalized - Beginning (III - A-ii)	4/30/2024	\$ 3,986,809.66
	Interest Capitalized into Principal During Collection Period (B-iv)		(427,998.05)
	Change in Interest Expected to be Capitalized		371,251.60
	Interest Expected to be Capitalized - Ending (III - A-ii)	5/31/2024	\$ 3,930,063.21

V. Cash Receipts for the Time Period 5/01/2024-5/31/2024

A. Principal Collections			
i.	Principal Payments Received - Cash	\$	2,990,446.50
ii.	Principal Received from Loans Consolidated		6,449,946.47
iii.	Principal Payments Received - Servicer Repurchases/Reimbursements		-
iv.	Principal Payments Received - Seller Repurchases/Reimbursements		-
v.	Total Principal Collections	\$	9,440,392.97
B. Interest Collections			
i.	Interest Payments Received - Cash	\$	584,944.69
ii.	Interest Received from Loans Consolidated		636,188.74
iii.	Interest Payments Received - Special Allowance and Interest Benefit Payments		-
iv.	Interest Payments Received - Servicer Repurchases/Reimbursements		-
v.	Interest Payments Received - Seller Repurchases/Reimbursements		-
vi.	Late Fees & Other		(0.20)
vii.	Total Interest Collections	\$	1,221,133.23
C.	Other Reimbursements	\$	-
D.	Investment Earnings	\$	41,919.57
E.	Total Cash Receipts during Collection Period	\$	10,703,445.77

VI. Cash Payment Detail and Available Funds for the Time Period 5/01/2024-5/31/2024

Funds Previously Remitted: Collection Account			
A.	Joint Sharing Agreement Payments		
B.	Trustee Fees	\$	(5,700.90)
C.	Servicing Fees	\$	(144,048.59)
D.	Administration Fees	\$	(19,206.48)
E.	Interest Payments on Class A Notes	\$	(938,982.73)
F.	Interest Payments on Class B Notes	\$	(63,720.53)
G.	Transfer to Department Rebate Fund	\$	-
H.	Monthly Rebate Fees	\$	(115,878.48)
I.	Transfer to Reserve Fund	\$	-
J.	Principal Payments on Notes, including Principal Distribution Amount and any additional principal payments - Class A Notes first, then Class I	\$	(7,558,753.03)
K.	Unpaid Trustee fees	\$	-
L.	Carryover Servicing Fees	\$	-
M.	Accelerated payment of principal to noteholders - Class A Notes first, then Class B Notes	\$	-
N.	Remaining amounts to Authority	\$	-
O. Collection Fund Reconciliation			
i.	Beginning Balance:	4/30/2024	\$ 8,846,290.74
ii.	Principal Paid During Collection Period (J)		(7,558,753.03)
iii.	Interest Paid During Collection Period (E & F)		(1,002,703.26)
iv.	Deposits During Collection Period (V-A-v + V-B-vii + V-C)		10,661,526.20
v.	Deposits in Transit		(1,647,216.59)
vi.	Payments out During Collection Period (A + B + C + D + G + H + I + K + L + M + N)		(284,834.45)
vii.	Total Investment Income Received for Month (V-D)		41,919.57
viii.	Funds transferred from the Cost of Issuance Fund		-
ix.	Funds transferred from the Capitalized Interest Fund		-
x.	Funds transferred from the Department Rebate Fund		-
xi.	Funds transferred from the Reserve Fund		-
xii.	Funds Available for Distribution		\$ 9,056,229.18

VII. Waterfall for Distribution

		Distributions	Remaining Funds Balance
A.	Total Available Funds For Distribution	\$ 9,056,229.18	\$ 9,056,229.18
B.	Joint Sharing Agreement Payments	\$ 49,559.87	\$ 9,006,669.31
C.	Trustee Fees	\$ 1,837.31	\$ 9,004,832.00
D.	Servicing Fees	\$ 138,259.08	\$ 8,866,572.92
E.	Administration Fees	\$ 18,434.54	\$ 8,848,138.38
F.	Interest Payments on Class A Notes	\$ 782,589.90	\$ 8,065,548.48
G.	Interest Payments on Class B Notes	\$ 54,128.36	\$ 8,011,420.12
H.	Transfer to Department Rebate Fund	\$ -	\$ 8,011,420.12
I.	Monthly Rebate Fees	\$ 111,972.13	\$ 7,899,447.99
J.	Reserve Fund Deposits + Cost of Issuance Fund Deposits + Capitalized Interest Deposits	\$ -	\$ 7,899,447.99
K.	Principal Payments on Notes, including Principal Distribution Amount and any additional principal payments - Class A Notes first, then Class B Notes	\$ 7,899,447.99	\$ -
L.	Unpaid Trustee Fees	\$ -	\$ -
M.	Carryover Servicing Fees	\$ -	\$ -
N.	Accelerated payment of principal to noteholders - Class A Notes first, then Class B Notes	\$ -	\$ -
O.	Remaining amounts to Authority	\$ -	\$ -

VIII. Distributions

A. Distribution Amounts				
	Combined	Class A-1A	Class A-1B	Class B
i. Monthly Interest Due	\$ 836,718.26	\$ 83,092.58	\$ 699,497.32	\$ 54,128.36
ii. Monthly Interest Paid	\$ 836,718.26	\$ 83,092.58	\$ 699,497.32	\$ 54,128.36
iii. Interest Shortfall	\$ -	\$ -	\$ -	\$ -
iv. Monthly Principal Paid	\$ 7,899,447.99	\$ 2,445,930.00	\$ 5,453,517.99	\$ -
v. Total Distribution Amount	\$ 8,736,166.25	\$ 2,529,022.58	\$ 6,153,015.31	\$ 54,128.36

B. Principal Distribution Amount Reconciliation		
i. Notes Outstanding as of	4/30/2024	\$ 220,477,062.11
ii. Adjusted Pool Balance as of	5/31/2024	\$ 221,903,009.82
iii. Less Specified Overcollateralization Amount		\$ 12,204,665.54
iv. Adjusted Pool Balance Less Specified Overcollateralization Amount		\$ 209,698,344.28
v. Excess		\$ 10,778,717.83
vi. Principal Shortfall for preceding Distribution Date		\$ -
vii. Amounts Due on a Note Final Maturity Date		\$ -
viii. Total Principal Distribution Amount as defined by Indenture		\$ 10,778,717.83
ix. Actual Principal Distribution Amount based on amounts in Collection Fund		\$ 7,899,447.99
x. Principal Distribution Amount Shortfall		\$ 2,879,269.84
xi. Noteholders' Principal Distribution Amount		\$ 7,899,447.99
Total Principal Distribution Amount Paid		\$ 7,899,447.99

E. Note Balances			
	5/28/2024	Paydown Factors	6/25/2024
Note Balance	\$ 220,477,062.11		\$ 212,577,614.12
Note Pool Factor	22,047,706,2110	0.7899447990	21,257,761,4120

C. Additional Principal Paid	
Additional Principal Balance Paid Class A-1A	\$ -
Additional Principal Balance Paid Class A-1B	\$ -
Additional Principal Balance Paid Class B	\$ -

D. Reserve Fund Reconciliation		
i. Beginning Balance	4/30/2024	\$ 688,480.00
ii. Amounts, if any, necessary to reinstate the balance		\$ -
iii. Total Reserve Fund Balance Available		\$ 688,480.00
iv. Required Reserve Fund Balance		\$ 688,480.00
v. Excess Reserve - Apply to Collection Fund		\$ -
vi. Ending Reserve Fund Balance		\$ 688,480.00

IX. Portfolio Characteristics

Status	WAC		Number of Loans		WARM		Principal Amount		%		
	4/30/2024	5/31/2024	4/30/2024	5/31/2024	4/30/2024	5/31/2024	4/30/2024	5/31/2024	4/30/2024	5/31/2024	
Interim:											
In School											
Subsidized Loans	6.933%	6.955%	14	12	151	152	\$ 34,638.00	\$ 29,825.00	0.02%	0.01%	
Unsubsidized Loans	6.948%	6.959%	15	13	143	143	54,683.00	50,933.00	0.02%	0.02%	
Grace											
Subsidized Loans	7.160%	7.037%	3	4	123	123	9,320.18	14,131.00	0.00%	0.01%	
Unsubsidized Loans	7.015%	6.986%	6	8	123	123	24,750.00	28,500.00	0.01%	0.01%	
Total Interim	6.973%	6.973%	38	37	140	138	\$ 123,391.18	\$ 123,389.00	0.05%	0.06%	
Repayment											
Active											
0-30 Days Delinquent	6.033%	6.042%	23,541	22,785	204	206	\$ 156,104,473.32	\$ 149,489,703.51	68.92%	68.80%	
31-60 Days Delinquent	6.584%	6.495%	1,104	1,139	225	206	8,190,448.87	7,908,386.30	3.62%	3.64%	
61-90 Days Delinquent	6.488%	6.630%	655	657	219	221	4,769,641.38	4,803,217.77	2.11%	2.21%	
91-120 Days Delinquent	7.002%	6.468%	422	548	197	211	2,656,012.73	3,970,581.96	1.17%	1.83%	
121-150 Days Delinquent	6.812%	6.907%	302	334	197	198	2,058,294.58	1,774,502.23	0.91%	0.82%	
151-180 Days Delinquent	6.560%	7.040%	332	243	198	185	2,288,499.76	1,631,709.95	1.01%	0.75%	
181-210 Days Delinquent	7.020%	6.438%	214	256	219	201	1,179,693.10	1,832,824.26	0.52%	0.84%	
211-240 Days Delinquent	6.861%	7.085%	265	189	208	220	1,948,348.89	1,076,492.37	0.86%	0.50%	
241-270 Days Delinquent	6.922%	6.921%	189	208	190	227	1,221,626.46	1,481,791.12	0.54%	0.68%	
271-300 Days Delinquent	7.104%	6.800%	4	4	256	187	251.55	0.27	0.00%	0.00%	
>300 Days Delinquent	6.960%	6.864%	159	135	214	213	954,120.71	710,002.73	0.42%	0.33%	
Deferment											
Subsidized Loans	6.272%	6.232%	1,041	912	195	199	4,548,186.21	3,990,810.47	2.01%	1.84%	
Unsubsidized Loans	6.142%	6.086%	759	678	248	251	5,415,930.79	4,902,926.96	2.39%	2.26%	
Forbearance											
Subsidized Loans	6.590%	6.533%	1,773	1,690	231	232	9,859,445.01	9,614,300.10	4.35%	4.42%	
Unsubsidized Loans	6.623%	6.502%	1,495	1,445	247	251	17,261,393.89	17,394,005.60	7.62%	8.01%	
Total Repayment	6.190%	6.178%	32,255	31,223	211	212	\$ 218,456,367.25	\$ 210,581,255.60	96.45%	96.92%	
Claims In Process	6.669%	6.786%	1,202	1,061	204	204	\$ 7,911,174.50	\$ 6,579,822.01	3.49%	3.03%	
Aged Claims Rejected											
Grand Total	6.207%	6.197%	33,495	32,321	210	212	\$ 226,490,932.93	\$ 217,284,466.61	100.00%	100.00%	

X. Portfolio Characteristics by School and Program as of 5/31/2024

Loan Type	WAC	WARM	Number of Loans	Principal Amount	%
Consolidation - Subsidized	5.191%	186	3,639	\$ 50,597,462.44	23.29%
Consolidation - Unsubsidized	5.460%	200	3,754	67,490,001.00	31.06%
Stafford Subsidized	7.187%	218	14,422	44,146,026.90	20.32%
Stafford Unsubsidized	7.099%	256	10,131	49,496,416.82	22.78%
PLUS Loans	8.414%	147	375	5,554,559.45	2.56%
Total	6.197%	212	32,321	\$ 217,284,466.61	100.00%
School Type					
4 Year College	6.093%	204	19,812	\$ 142,997,193.90	65.81%
Graduate	0.000%	0	0	-	0.00%
Proprietary, Tech, Vocational and Other	6.263%	225	6,518	46,550,081.67	21.42%
2 Year College	6.624%	231	5,991	27,737,191.04	12.77%
Total	6.197%	212	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Geographic Location *				
Location	Number of Loans	Principal Balance	Percent by Principal	
Unknown	54	\$ 493,484.04	0.23%	
Armed Forces Americas	0	-	0.00%	
Armed Forces Africa	3	178.25	0.00%	
Alaska	25	137,553.33	0.06%	
Alabama	493	3,093,543.41	1.42%	
Armed Forces Pacific	1	10,877.53	0.01%	
Arkansas	2,861	14,799,450.41	6.81%	
American Somoa	2	6,733.09	0.00%	
Arizona	330	3,428,071.37	1.58%	
California	1,511	11,292,970.94	5.20%	
Colorado	274	2,315,120.29	1.07%	
Connecticut	81	1,130,454.29	0.52%	
District of Columbia	24	203,705.10	0.09%	
Delaware	15	186,738.80	0.09%	
Florida	838	6,903,590.44	3.18%	
Georgia	631	4,277,172.57	1.97%	
Guam	1	6,147.45	0.00%	
Hawaii	27	180,528.68	0.08%	
Iowa	123	998,715.56	0.46%	
Idaho	54	646,694.29	0.30%	
Illinois	1,197	7,551,919.08	3.48%	
Indiana	196	1,418,678.52	0.65%	
Kansas	534	5,235,213.75	2.41%	
Kentucky	97	638,223.35	0.29%	
Louisiana	153	1,051,134.67	0.48%	
Massachusetts	117	2,081,677.81	0.96%	
Maryland	105	787,345.68	0.36%	
Maine	29	204,378.62	0.09%	
Michigan	166	1,301,427.64	0.60%	
Minnesota	227	1,420,297.20	0.65%	
Missouri	11,486	79,740,811.60	36.70%	
Mariana Islands	0	-	0.00%	
Mississippi	3,863	16,153,345.07	7.43%	
Montana	30	269,383.66	0.12%	
North Carolina	635	3,477,638.69	1.60%	
North Dakota	17	95,726.94	0.04%	
Nebraska	94	981,553.58	0.45%	
New Hampshire	18	315,009.56	0.14%	
New Jersey	124	1,341,905.22	0.62%	
New Mexico	74	415,703.40	0.19%	
Nevada	131	1,295,563.60	0.60%	
New York	408	3,514,820.82	1.62%	
Ohio	165	1,798,974.57	0.83%	
Oklahoma	239	2,961,511.58	1.36%	
Oregon	187	1,024,954.31	0.47%	
Pennsylvania	169	1,787,997.19	0.82%	
Puerto Rico	5	50,469.15	0.02%	
Rhode Island	13	98,566.13	0.05%	
South Carolina	140	1,063,839.92	0.49%	
South Dakota	17	159,243.78	0.07%	
Tennessee	571	3,972,957.83	1.83%	
Texas	3,063	19,560,468.62	9.00%	
Utah	40	324,177.00	0.15%	
Virginia	251	1,766,257.60	0.81%	
Virgin Islands	6	132,304.52	0.06%	
Vermont	4	131,311.21	0.06%	
Washington	256	1,530,802.25	0.70%	
Wisconsin	93	1,133,216.78	0.52%	
West Virginia	37	304,983.30	0.14%	
Wyoming	16	78,942.57	0.04%	
	32,321	\$ 217,284,466.61	100.00%	

*Based on billing addresses of borrowers shown on servicer's records.

Distribution of the Student Loans by Guarantee Agency			
Guarantee Agency	Number of Loans	Principal Balance	Percent by Principal
705 - SLGFA	0	\$ -	0.00%
706 - CSAC	1,123	5,058,423.82	2.33%
708 - CSLP	25	130,580.08	0.06%
712 - FGLP	14	36,293.03	0.02%
717 - ISAC	0	-	0.00%
719	0	-	0.00%
721 - KHEAA	566	2,604,714.43	1.20%
722 - LASFAC	0	-	0.00%
723FAME	0	-	0.00%
725 - ASA	552	3,874,450.31	1.78%
726 - MHEAA	0	-	0.00%
729 - MDHE	0	-	0.00%
730 - MGSLP	0	-	0.00%
731 - NSLP	1,239	5,397,277.82	2.48%
734 - NJ HIGHER ED	0	-	0.00%
736 - NYSHESC	0	-	0.00%
740 - OGSLLP	8	33,854.91	0.02%
741 - OSAC	1	(0.65)	0.00%
742 - PHEAA	1,839	35,029,990.50	16.12%
744 - RIHEAA	0	-	0.00%
746 - EAC	0	-	0.00%
747 - TSAC	0	-	0.00%
748 - TGSLC	2,962	21,294,847.53	9.80%
751 - ECMC	11	135,682.81	0.06%
753 - NELA	0	-	0.00%
755 - GLHEC	6,533	30,921,847.78	14.23%
800 - USAF	0	-	0.00%
836 - USAF	0	-	0.00%
927 - ECMC	1,257	5,593,611.91	2.57%
951 - ECMC	16,191	107,172,892.33	49.32%
	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by # of Months Remaining Until Scheduled Maturity			
Number of Months	Number of Loans	Principal Balance	Percent by Principal
0 TO 23	2,209	\$ 1,827,540.07	0.84%
24 TO 35	1,154	2,268,772.21	1.04%
36 TO 47	1,045	2,857,158.93	1.31%
48 TO 59	1,396	3,826,903.45	1.76%
60 TO 71	1,230	4,733,958.82	2.18%
72 TO 83	1,153	5,248,625.58	2.42%
84 TO 95	1,266	6,685,818.30	3.08%
96 TO 107	1,371	8,221,247.52	3.78%
108 TO 119	1,228	7,799,782.88	3.59%
120 TO 131	1,517	12,278,207.44	5.65%
132 TO 143	1,494	12,998,221.17	5.98%
144 TO 155	1,282	11,764,456.46	5.41%
156 TO 167	1,309	12,908,250.78	5.94%
168 TO 179	1,248	11,238,849.62	5.17%
180 TO 191	1,237	11,755,511.48	5.41%
192 TO 203	1,000	9,342,882.98	4.30%
204 TO 215	910	7,927,024.96	3.65%
216 TO 227	742	7,094,137.56	3.26%
228 TO 239	704	5,960,913.59	2.74%
240 TO 251	586	5,164,649.82	2.38%
252 TO 263	587	4,488,716.88	2.07%
264 TO 275	502	4,231,242.61	1.95%
276 TO 287	563	4,716,384.72	2.17%
288 TO 299	547	4,651,405.87	2.14%
300 TO 311	673	7,478,739.89	3.44%
312 TO 323	449	4,280,384.48	1.97%
324 TO 335	417	2,928,262.39	1.35%
336 TO 347	389	2,919,089.60	1.34%
348 TO 360	379	3,187,866.85	1.47%
361 AND GREATER	3,734	26,499,459.70	12.20%
	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Borrower Payment Status			
Payment Status	Number of Loans	Principal Balance	Percent by Principal
REPAY YEAR 1	40	\$ 170,179.54	0.08%
REPAY YEAR 2	0	-	0.00%
REPAY YEAR 3	8	52,497.66	0.02%
REPAY YEAR 4	32,273	217,061,789.41	99.90%
Total	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Range of Principal Balance			
Principal balance	Number of Loans	Principal Balance	Percent by Principal
CREDIT BALANCE	102	\$ (13,154.84)	-0.01%
\$499.99 OR LESS	2,730	572,040.09	0.26%
\$500.00 TO \$999.99	2,473	1,850,964.45	0.85%
\$1000.00 TO \$1999.99	5,021	7,608,637.21	3.50%
\$2000.00 TO \$2999.99	4,322	10,720,264.31	4.93%
\$3000.00 TO \$3999.99	4,072	14,231,458.84	6.55%
\$4000.00 TO \$5999.99	4,738	23,149,906.66	10.65%
\$6000.00 TO \$7999.99	2,536	17,508,991.15	8.06%
\$8000.00 TO \$9999.99	1,499	13,421,624.38	6.18%
\$10000.00 TO \$14999.99	2,076	25,072,992.72	11.54%
\$15000.00 TO \$19999.99	792	13,677,477.63	6.29%
\$20000.00 TO \$24999.99	464	10,375,367.30	4.78%
\$25000.00 TO \$29999.99	350	9,549,005.54	4.39%
\$30000.00 TO \$34999.99	234	7,600,513.04	3.50%
\$35000.00 TO \$39999.99	177	6,625,348.27	3.05%
\$40000.00 TO \$44999.99	127	5,368,998.38	2.47%
\$45000.00 TO \$49999.99	83	3,953,723.98	1.82%
\$50000.00 TO \$54999.99	88	4,606,241.10	2.12%
\$55000.00 TO \$59999.99	55	3,152,209.46	1.45%
\$60000.00 TO \$64999.99	71	4,417,542.15	2.03%
\$65000.00 TO \$69999.99	39	2,648,494.99	1.22%
\$70000.00 TO \$74999.99	30	2,184,495.62	1.01%
\$75000.00 TO \$79999.99	32	2,486,134.40	1.14%
\$80000.00 TO \$84999.99	20	1,649,370.11	0.76%
\$85000.00 TO \$89999.99	19	1,654,839.08	0.76%
\$90000.00 AND GREATER	171	23,210,980.59	10.68%
Total	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Rehab Status			
	Number of loans	Principal Balance	Percent by Principal
Non-Rehab loans	27,335	\$ 178,082,650.59	81.96%
Rehab loans	4,986	39,201,916.02	18.04%
Total	32,321	\$ 217,284,466.61	100.00%

Accrued Interest Breakout	
Borrower Accrued Interest - To be Capitalized	\$ 3,930,063.21
Borrower Accrued Interest - For Loans in IBR (PFH) - Current	\$ 10,886,275.70
Borrower Accrued Interest - For Loans Not in IBR (PFH) - Current	\$ 2,956,794.65
Borrower Accrued Interest - For All Loans - Delinquent (30+ DPD)	\$ 2,824,369.66

Distribution of the Student Loans by Number of Days Delinquent			
Days Delinquent	Number of Loans	Principal Balance	Percent by Principal
0 to 30	27,547	\$ 185,515,135.64	85.38%
31 to 60	1,139	7,908,386.30	3.64%
61 to 90	657	4,803,217.77	2.21%
91 to 120	548	3,970,581.96	1.83%
121 and Greater	2,430	15,087,144.94	6.94%
Total	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Interest Rate			
Interest Rate	Number of Loans	Principal Balance	Percent by Principal
1.99% OR LESS	14	\$ 300,353.54	0.14%
2.00% TO 2.49%	2	22,045.49	0.01%
2.50% TO 2.99%	1,235	13,553,583.55	6.24%
3.00% TO 3.49%	1,088	11,470,703.33	5.28%
3.50% TO 3.99%	1,076	10,455,088.08	4.81%
4.00% TO 4.49%	684	9,904,081.85	4.56%
4.50% TO 4.99%	1,033	11,323,418.68	5.21%
5.00% TO 5.49%	495	7,926,004.00	3.65%
5.50% TO 5.99%	387	4,854,734.18	2.23%
6.00% TO 6.49%	480	8,554,944.11	3.94%
6.50% TO 6.99%	11,085	63,867,466.52	29.39%
7.00% TO 7.49%	1,306	13,056,376.62	6.01%
7.50% TO 7.99%	12,147	42,150,748.82	19.40%
8.00% TO 8.49%	844	12,647,247.29	5.82%
8.50% TO 8.99%	396	5,062,031.63	2.33%
9.00% OR GREATER	49	2,135,638.92	0.98%
Total	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by SAP Interest Rate Index			
SAP Interest Rate	Number of Loans	Principal Balance	Percent by Principal
1 MONTH SOFR	31,038	\$ 205,234,974.92	94.45%
91 DAY T-BILL INDEX	1,283	12,049,491.69	5.55%
Total	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Date of Disbursement (Dates Correspond to changes in Special Allowance Payment)			
Disbursement Date	Number of Loans	Principal Balance	Percent by Principal
POST-OCTOBER 1, 2007	2,440	\$ 18,321,833.11	8.43%
PRE-APRIL 1, 2008	17,930	114,926,424.09	52.89%
PRE-OCTOBER 1, 1993	118	825,513.24	0.38%
PRE-OCTOBER 1, 2007	11,833	83,210,696.17	38.30%
Total	32,321	\$ 217,284,466.61	100.00%

Distribution of the Student Loans by Date of Disbursement (Dates Correspond to Changes in Guaranty Percentages)			
Disbursement Date	Number of Loans	Principal Balance	Percent by Principal
PRIOR TO OCTOBER 1, 1993	118	\$ 825,513.24	0.38%
OCTOBER 1, 1993 - JUNE 30, 2007	18,749	119,298,951.92	54.90%
JULY 1, 2006 - PRESENT	13,454	97,160,001.45	44.72%
Total	32,321	\$ 217,284,466.61	100.00%

XII. Interest Rates for Next Distribution Date			
Notes	CUSIP	Spread	Coupon Rate
Notes	606072LC8	n/a	1.5300%
Notes	606072LD6	0.75%	6.1894%
Notes	606072LE4	1.52%	6.9593600%

SOFRA Rate for Accrual Period	5.43936%
First Date in Accrual Period	5/28/24
Last Date in Accrual Period	6/24/24
Days in Accrual Period	28

XIII. CPR Rate						
Distribution Date	Adjusted Pool Balance #	EOM	Current Monthly CPR	Annual Cumulative CPR	Prepayment Volume	
2/28/2021	\$ 444,782,926.85	3/31/2021	1.03%	12.37%	\$	4,583,493.26
4/26/2021	\$ 439,968,779.07	4/30/2021	0.86%	11.42%	\$	3,791,832.07
5/25/2021	\$ 438,245,898.82	5/31/2021	0.81%	10.89%	\$	3,551,539.69
6/25/2021	\$ 434,731,483.21	6/30/2021	0.60%	10.04%	\$	2,621,540.61
7/26/2021	\$ 432,690,378.62	7/31/2021	0.30%	8.79%	\$	1,302,034.85
8/25/2021	\$ 431,438,244.82	8/31/2021	0.45%	8.26%	\$	1,960,795.75
9/27/2021	\$ 429,626,469.94	9/30/2021	0.43%	7.84%	\$	1,828,947.54
10/25/2021	\$ 427,862,537.56	10/31/2021	0.22%	7.21%	\$	934,699.05
11/26/2021	\$ 418,441,245.34	11/30/2021	0.47%	7.18%	\$	1,965,201.95
12/27/2021	\$ 416,440,296.73	12/31/2021	0.74%	7.38%	\$	3,071,367.85
1/25/2022	\$ 412,008,727.96	1/31/2022	0.67%	7.51%	\$	2,756,866.97
2/25/2022	\$ 409,436,525.72	2/28/2022	0.70%	7.63%	\$	2,882,768.07
3/25/2022	\$ 406,653,839.32	3/31/2022	1.41%	7.97%	\$	5,727,301.74
4/25/2022	\$ 399,040,691.41	4/30/2022	1.02%	8.19%	\$	4,086,422.17
5/25/2022	\$ 393,124,610.75	5/31/2022	0.88%	8.29%	\$	3,469,946.37
6/27/2022	\$ 388,122,270.41	6/30/2022	1.12%	8.85%	\$	4,356,792.43
7/25/2022	\$ 382,577,347.76	7/31/2022	1.06%	9.70%	\$	4,063,387.21
8/25/2022	\$ 376,860,792.42	8/31/2022	2.34%	11.66%	\$	8,805,165.95
9/26/2022	\$ 368,184,243.38	9/30/2022	1.85%	13.29%	\$	6,827,052.70
10/25/2022	\$ 360,669,382.10	10/31/2022	3.38%	16.69%	\$	12,188,896.27
11/25/2022	\$ 348,585,455.55	11/30/2022	5.65%	22.35%	\$	19,681,164.72
12/27/2022	\$ 328,579,181.70	12/31/2022	3.73%	26.51%	\$	12,268,047.02
1/25/2023	\$ 313,823,746.10	1/31/2023	0.61%	27.49%	\$	1,922,849.66
2/27/2023	\$ 311,173,586.92	2/28/2023	1.44%	28.24%	\$	4,474,233.65
3/27/2023	\$ 306,473,735.21	3/31/2023	1.62%	28.42%	\$	4,959,557.46
4/25/2023	\$ 301,312,595.22	4/30/2023	1.05%	28.61%	\$	3,178,033.94
5/25/2023	\$ 297,029,744.83	5/31/2023	1.02%	28.88%	\$	3,043,474.08
6/26/2023	\$ 293,330,627.18	6/30/2023	1.13%	28.88%	\$	3,308,394.94
7/25/2023	\$ 290,076,863.15	7/31/2023	0.85%	28.65%	\$	2,463,633.68
8/25/2023	\$ 286,580,804.46	8/31/2023	1.23%	27.16%	\$	3,525,567.38
9/25/2023	\$ 282,422,924.93	9/30/2023	1.51%	26.66%	\$	4,268,560.06
10/25/2023	\$ 277,522,884.88	10/31/2023	1.38%	24.11%	\$	3,826,097.51
11/27/2023	\$ 273,504,781.79	11/30/2023	1.32%	18.59%	\$	3,598,343.51
12/26/2023	\$ 269,503,926.25	12/31/2023	2.66%	16.97%	\$	7,155,691.44
1/25/2024	\$ 260,222,303.49	1/31/2024	2.95%	19.79%	\$	7,685,281.81
2/26/2024	\$ 253,037,670.02	2/29/2024	3.47%	22.05%	\$	8,781,390.77
3/25/2024	\$ 245,119,890.69	3/31/2024	1.81%	22.55%	\$	4,448,358.02
4/25/2024	\$ 239,017,138.38	4/30/2024	3.07%	24.87%	\$	7,342,228.08
5/28/2024	\$ 231,166,222.59	5/31/2024	4.03%	28.43%	\$	9,322,735.91

For the Adjusted Pool Balance as of 2/28/21, revised to include \$5,500,000 for the capitalized interest fund
 *** Revised Annual Cumulative CPR to only include last 12 periods or annualize if less than 12 periods

XIV. Income Based Repayment PFH Statistics							
EOM	Outstanding Pool Balance	% of Original Pool Balance	# of Borrowers on PFH*	PFH Principal Balance	% of Pool on PFH	% of PFH Pool w/ \$0 Pmt	# of Months in IBR
2/19/2021	\$ 458,997,532.24	100.00%					
3/31/2021	\$ 433,321,312.07	94.41%	7,689	\$ 144,635,175.72	33%	21%	72
4/30/2021	\$ 431,598,431.82	94.03%	7,873	\$ 147,560,119.54	34%	19%	73
5/31/2021	\$ 428,084,016.21	93.26%	7,705	\$ 145,088,540.48	34%	19%	74
6/30/2021	\$ 426,042,911.62	92.82%	7,704	\$ 144,696,071.08	34%	19%	75
7/31/2021	\$ 424,790,777.82	92.55%	7,730	\$ 145,123,016.00	34%	19%	76
8/31/2021	\$ 423,064,493.00	92.17%	7,665	\$ 145,392,549.08	34%	19%	77
9/30/2021	\$ 421,304,976.33	91.79%	7,543	\$ 143,721,866.59	34%	19%	78
10/31/2021	\$ 411,887,982.90	89.74%	7,504	\$ 143,282,778.37	35%	19%	80
11/30/2021	\$ 409,915,507.96	89.31%	7,241	\$ 139,511,099.47	34%	19%	80
12/31/2021	\$ 405,494,990.48	88.34%	6,947	\$ 135,745,698.64	33%	18%	81
1/31/2022	\$ 402,929,202.71	87.78%	6,861	\$ 134,906,309.15	33%	18%	82
2/28/2022	\$ 400,153,455.68	87.18%	6,736	\$ 133,985,293.48	33%	18%	83
3/31/2022	\$ 393,556,799.41	85.74%	6,623	\$ 131,269,260.41	33%	18%	84
4/30/2022	\$ 387,655,472.07	84.46%	6,371	\$ 127,276,861.58	33%	18%	85
5/31/2022	\$ 382,665,606.39	83.37%	6,331	\$ 127,268,658.31	33%	18%	87
6/30/2022	\$ 377,134,511.48	82.16%	6,255	\$ 126,225,445.68	33%	19%	87
7/31/2022	\$ 371,432,211.89	80.92%	6,194	\$ 125,506,930.45	34%	19%	88
8/31/2022	\$ 362,777,300.13	79.04%	6,039	\$ 121,421,907.19	33%	20%	89
9/30/2022	\$ 355,281,179.15	77.40%	5,883	\$ 117,997,658.01	33%	20%	90
10/31/2022	\$ 343,227,387.08	74.78%	5,756	\$ 115,033,396.80	34%	20%	91
11/30/2022	\$ 323,271,004.19	70.43%	5,565	\$ 111,021,725.84	34%	21%	92
12/31/2022	\$ 310,547,377.66	67.66%	5,440	\$ 108,753,175.77	35%	21%	93
1/31/2023	\$ 307,903,827.35	67.08%	5,379	\$ 109,476,817.23	36%	20%	94
2/28/2023	\$ 303,215,695.97	66.06%	5,307	\$ 107,862,365.24	36%	20%	95
3/31/2023	\$ 298,067,825.66	64.94%	5,099	\$ 105,108,645.02	35%	20%	96
4/30/2023	\$ 293,795,256.69	64.01%	4,920	\$ 101,836,496.71	35%	20%	97
5/31/2023	\$ 290,105,963.77	63.20%	4,804	\$ 99,433,997.31	34%	20%	98
6/30/2023	\$ 286,859,713.81	62.50%	4,698	\$ 98,563,533.99	34%	20%	99
7/31/2023	\$ 283,372,373.53	61.74%	4,656	\$ 98,671,764.52	35%	20%	100
8/31/2023	\$ 279,224,862.77	60.83%	4,657	\$ 98,378,439.92	35%	21%	101
9/30/2023	\$ 274,334,404.88	59.77%	4,764	\$ 99,344,138.16	36%	21%	102
10/31/2023	\$ 270,316,301.79	58.89%	4,806	\$ 98,680,522.86	37%	22%	102
11/30/2023	\$ 266,315,446.25	58.02%	4,870	\$ 100,045,670.30	38%	23%	102
12/31/2023	\$ 259,533,823.49	56.54%	4,842	\$ 98,205,969.94	38%	23%	103
1/31/2024	\$ 252,349,190.02	54.98%	4,854	\$ 96,695,086.00	38%	24%	103
2/29/2024	\$ 244,431,410.69	53.25%	4,742	\$ 94,349,371.36	39%	24%	104
3/31/2024	\$ 238,328,658.38	51.92%	4,609	\$ 91,920,752.66	39%	24%	105
4/30/2024	\$ 230,477,742.59	50.21%	4,354	\$ 85,263,989.61	37%	23%	105
5/31/2024	\$ 221,214,529.82	48.20%	4,067	\$ 80,944,100.44	37%	23%	106

* IBR-PFH - Partial Financial Hardship Repayment Plan (part of Income Based Repayment Plan "IBR")

XV. National Disaster Forbearances Statistics*					
EOM	Total Forbearances	# of Borrowers in Forb	Nat Dis Forb Principal	# of Borrowers on Nat Dis Forb	
3/31/2021	\$ 82,054,031.19	4,029	\$ 13,506,221.51	567	
4/30/2021 **	\$ 105,740,393.06	5,658	\$ 69,012,117.54	3,711	
5/31/2021	\$ 111,691,054.65	6,031	\$ 86,161,530.22	4,689	
6/30/2021	\$ 129,244,665.78	6,993	\$ 104,890,032.79	5,719	
7/31/2021	\$ 137,445,038.15	7,441	\$ 116,595,829.18	6,389	
8/31/2021	\$ 144,197,091.07	7,733	\$ 123,617,459.25	6,799	
9/30/2021	\$ 146,565,366.30	7,977	\$ 127,848,072.60	7,032	
10/31/2021	\$ 34,012,714.37	1,637	\$ 3,386,421.19	139	
11/30/2021	\$ 52,659,118.92	2,546	\$ 13,623,211.35	619	
12/31/2021	\$ 42,167,900.67	2,024	\$ 6,870,129.77	307	
1/31/2022	\$ 54,946,540.83	2,579	\$ 12,158,753.93	505	
2/28/2022	\$ 72,162,406.40	3,417	\$ 13,513,828.77	594	
3/31/2022	\$ 65,331,890.12	3,081	\$ 10,433,297.18	466	
4/30/2022	\$ 44,341,399.88	2,158	\$ 7,541,689.20	321	
5/31/2022	\$ 41,596,134.85	2,019	\$ 8,364,247.27	319	
6/30/2022	\$ 42,624,513.50	2,175	\$ 9,029,165.25	399	
7/31/2022	\$ 36,631,164.14	1,801	\$ 5,930,300.16	262	
8/31/2022	\$ 46,470,090.72	2,414	\$ 18,544,514.23	1,063	
9/30/2022	\$ 43,163,790.08	2,171	\$ 16,790,540.82	892	
10/31/2022	\$ 43,163,116.15	2,215	\$ 19,643,231.14	1,062	
11/30/2022	\$ 33,649,977.60	1,647	\$ 7,821,613.39	349	
12/31/2022	\$ 31,337,889.83	1,507	\$ 5,680,264.29	263	
1/31/2023	\$ 30,072,969.73	1,509	\$ 5,086,565.38	230	
2/28/2023	\$ 38,583,377.51	1,935	\$ 6,078,857.20	257	
3/31/2023	\$ 38,529,568.00	1,886	\$ 6,092,890.55	278	
4/30/2023	\$ 35,823,228.83	1,833	\$ 8,795,550.11	432	
5/31/2023	\$ 31,691,080.14	1,667	\$ 6,021,869.70	307	
6/30/2023	\$ 32,970,190.33	1,587	\$ 5,540,463.51	286	
7/31/2023	\$ 30,093,595.47	1,487	\$ 572,011.87	30	
8/31/2023	\$ 28,602,660.67	1,410	\$ 647,112.17	36	
9/30/2023	\$ 26,778,864.37	1,377	\$ 526,358.05	25	
10/31/2023	\$ 27,029,928.10	1,384	\$ 838,039.81	46	
11/30/2023	\$ 28,248,979.46	1,473	\$ 658,465.17	44	
12/31/2023	\$ 27,756,642.19	1,453	\$ 13,176.05	2	
1/31/2024	\$ 30,267,942.80	1,528	\$ 354,219.14	33	
2/29/2024	\$ 36,109,012.83	1,795	\$ 404,007.12	28	
3/31/2024	\$ 34,717,928.90	1,671	\$ 138,297.70	11	
4/30/2024	\$ 27,120,838.35	1,237	\$ 455,095.57	22	
5/31/2024	\$ 27,008,296.19	1,191	\$ 51,928.55	4	

* Borrowers impacted by COVID Pandemic are allowed to request forbearance assistance and are placed on National Disaster Forbearances. The category could contain other National Disaster Forbearances.
** MOHELA added another COVID disaster forbearance to all delinquent borrowers in April 2021 that will last through 9/30/2021.

XVI. Cumulative Realized Losses - Claim Write-offs					
	Prior Periods		Current Period		Total Cumulative
Principal Losses	\$	1,227,515.69	\$	43,758.48	\$ 1,271,274.18
Interest Losses	\$	148,508.97	\$	6,498.42	\$ 155,007.39
Total Claim Write-offs	\$	1,376,024.66	\$	50,256.91	\$ 1,426,281.56

XVII. Principal Acceleration Trigger			
Distribution Date	Range	Principal Balance	Compliance (Yes/No)
3/25/2026	2/25/2027	268,400,000	
3/25/2027	2/25/2028	235,100,000	
3/25/2028	2/25/2029	203,900,000	
3/25/2029	2/25/2030	173,000,000	
3/25/2030	2/25/2031	144,800,000	

The Principal Acceleration Trigger table does not start until 3/25/2026.
The occurrence of 2 triggers puts deal in full turbo for life

XVIII. Items to Note