

**MOHELA Debt Outstanding by Mode as of 8/27/2021**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 129,025,675	N/A	Fixed	1.53%	9/27/2021	93%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 287,679,469	Monthly	LIRN	0.83%	9/27/2021	93%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.60%	9/27/2021	93%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 122,393,299	N/A	Fixed	1.97%	9/27/2021	94%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 378,929,655	Monthly	LIRN	0.78%	9/27/2021	94%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.58%	9/27/2021	94%
<b>Total</b>				<b>\$ 939,928,098</b>			<b>1.08%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 146,819,000	\$ 28,181,000	LIRN	0.91%	Daily	
<b>Total</b>				<b>\$ 146,819,000</b>	<b>\$ 28,181,000</b>		<b>0.91%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 10,549,775		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 10,549,775</b>			<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 939,928,098	85.7%	1.08%
LOC	\$ 146,819,000	13.4%	0.91%
Commerce	\$ 10,549,775	1.0%	4.24%
<b>TOTAL</b>	<b>\$ 1,097,296,874</b>		

<b>Weighted Average Interest Rate</b>	<b>1.08%</b>
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