

## Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

**Issuer/Obligated Person:** Higher Education Loan Authority of the State of Missouri (the “Authority”)

**Issues and CUSIP Numbers to which this Report relates:** Student Loan Asset-Backed Notes (LIBOR Floating Rate Notes)

Series 2009-1 CUSIP: 606072 KN5

**Event Reported:** Amendment and Extension of Solicitation of Consents for Amendment of Indenture

The Authority has previously issued the series of notes referenced above (the “Notes”). The Authority previously commenced a solicitation of consents to permit the amendment of the indenture pursuant to which the Notes were issued to permit redemption of the Notes. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Notes outstanding. Attached is a press release disseminated by the Authority today concerning the amendment of certain terms of and extension of the expiration of the previously announced solicitation of consents with respect to the Notes.

*The information contained in this Report has been submitted by the Authority to report certain events with respect to the Notes. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.*

**For additional information, contact:**

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Date submitted: April 30, 2021.

FOR IMMEDIATE RELEASE

**Higher Education Loan Authority of the State of Missouri Announces Extension of Expiration Time to the Consent Solicitation with Respect to Certain of its Student Loan Asset-Backed Notes**

**Re: Higher Education Loan Authority of the State of Missouri Student Loan Asset-Backed Notes (LIBOR Floating Rate Notes)**

Series 2009-1

CUSIP: 606072 KN5

**St. Louis, Missouri** — April 30, 2021 – The Higher Education Loan Authority of the State of Missouri (the “**Authority**”) today announced that it has amended the terms of and extended the expiration time of its previously announced solicitation (the “**Solicitation**”) for consents of owners of the above referenced notes (the “**Notes**”) to amend the indenture (the “**Indenture**”) under which the Notes were issued to permit the redemption of all, but not part, of the Notes from any source of funds. The Consent Solicitation Statement is being amended to (i) cause the Redemption Window (as defined therein) to end on the 30<sup>th</sup> calendar day subsequent to the first date on which the requisite consents are received and (ii) change the redemption price of any Notes being optionally redeemed in accordance with the amendments to be added to the Indenture upon receipt of the requisite consents to 101.40% of the outstanding principal amount thereon plus accrued interest. The expiration time of the Solicitation has also been extended from 5:00 p.m., Eastern Time, on April 30, 2021 to 5:00 p.m., Eastern Time, on May 14, 2021 (the “**Expiration Time**”), as such date may be further extended or terminated by the Authority. Other than the amendments described above and the extension of the Expiration Time, all of the terms and conditions of the Solicitation remain unchanged at this time.

In order for the Indenture to be amended, the registered owners of a majority of the collective aggregate principal amount of the Notes Outstanding must consent to and approve execution of the supplemental indenture. Consents may not be withdrawn.

Owners of the Notes or their representatives may obtain copies of the Solicitation documents at <https://my.dealvector.com/vote/MOHELA-Redemption-2>.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase the Notes. The Solicitation documents contain important information that should be read carefully in its entirety before any decision is made to consent to the amendment of the indenture pursuant to the Solicitation. The Solicitation is not being made to owners of the Notes in any jurisdiction in which the making or acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.