

MOHELA Debt Outstanding by Mode as of 4/23/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 37,119,951	Quarterly	LIRN	1.24%	5/25/2021	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 116,059,101	Quarterly	LIRN	1.05%	6/25/2021	23%
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 135,000,000	N/A	Fixed	1.53%	4/26/2021	100%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 301,000,000	Monthly	LIRN	0.91%	4/26/2021	100%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.68%	4/26/2021	100%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 125,000,000	N/A	Fixed	1.97%	6/25/2021	100%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 387,000,000	Monthly	LIRN	0.86%	6/25/2021	100%
2021-2 TRUST	2021-2 B	606072H7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.66%	6/25/2021	100%
Total				\$ 1,123,079,052			1.12%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100 - Portion A	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	1.01%	Daily	
Line of Credit	100 - Portion B	N/A	Taxable	\$ -	\$ 170,000,000	LIRN	1.01%	Daily	
Total				\$ -	\$ 270,000,000		-		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 10,940,252		Fixed	4.24%	15th of Month	
Total				\$ 10,940,252			4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,123,079,052	99.0%	1.12%
LOC	\$ -	0.0%	-
Commerce	\$ 10,940,252	1.0%	4.24%
TOTAL	\$ 1,134,019,303		

Weighted Average Interest Rate	1.15%
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