

MOHELA Debt Outstanding by Mode as of 5/29/2020

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|--------|-----------|-----------------|-----------------------|---------------------|-------------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 41,738,135 | Quarterly | LIRN | 1.41% | 8/25/2020 | 29% |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 171,542,496 | Quarterly | LIRN | 1.31% | 8/25/2020 | 24% |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 144,907,679 | Quarterly | LIRN | 1.21% | 8/25/2020 | 25% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 103,080,046 | Quarterly | LIRN | 1.21% | 8/25/2020 | 25% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 128,187,221 | Quarterly | LIRN | 2.07% | 6/25/2020 | 25% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 47,522,667 | Monthly | LIRN | 1.00% | 6/25/2020 | 22% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 325,858,347 | Monthly | LIRN | 0.72% | 6/25/2020 | 38% |
| Total | | | | \$ 962,836,591 | | LIRN | 1.17% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|--------|--------|---------|----------------------|----------------|-------------|---------------|------------|--|
| Line of Credit | 100 | N/A | Taxable | \$ 78,081,000 | \$ 21,919,000 | LIRN | 0.87% | Daily | |
| Total | | | | \$ 78,081,000 | | LIRN | 0.87% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | | Loan Type | Interest Rate | Payment Date | |
|--------------|--------|--------|---------|----------------------|--|--------------|---------------|---------------|--|
| Note Payable | N/A | N/A | Taxable | \$ 11,986,124 | | Fixed | 4.24% | 15th of Month | |
| Total | | | | \$ 11,986,124 | | Fixed | 4.24% | | |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 962,836,591 | 91.4% | 1.17% |
| LOC | \$ 78,081,000 | 7.4% | 0.87% |
| Commerce | \$ 11,986,124 | 1.1% | 4.24% |
| TOTAL | \$ 1,052,903,715 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 1.19% |
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