

MOHELA Debt Outstanding by Mode as of 1/24/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 45,549,743	Quarterly	LIRN	2.96%	2/25/2020	30%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 179,965,521	Quarterly	LIRN	2.86%	2/25/2020	25%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 156,791,539	Quarterly	LIRN	2.76%	2/25/2020	25%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 108,872,738	Quarterly	LIRN	2.76%	2/25/2020	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 132,705,423	Quarterly	LIRN	2.80%	3/25/2020	26%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 50,728,992	Monthly	LIRN	2.62%	1/27/2020	23%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 341,596,059	Monthly	LIRN	2.34%	1/27/2020	39%
Total				\$ 1,016,210,015		LIRN	2.64%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 61,758,000	\$ 38,242,000	LIRN	2.36%	Daily	
Total				\$ 61,758,000		LIRN	2.36%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 12,357,569		Fixed	4.24%	15th of Month	
Total				\$ 12,357,569		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,016,210,015	93.3%	2.64%
LOC	\$ 61,758,000	5.5%	2.36%
Commerce	\$ 12,357,569	1.1%	4.24%
TOTAL	\$ 1,090,325,584		

Weighted Average Interest Rate	2.65%
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