

**MOHELA Debt Outstanding by Mode as of 10/25/2019**

**Bonds - Libor Indexed Rate Notes**

| Resolution   | Series | CUSIPS    | T/TE Senior/Sub | Bonds Outstanding       | Repricing Frequency | Bond Type   | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|--------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable         | \$ 47,780,774           | Quarterly           | LIRN        | 3.18%         | 11/25/2019      | 30%                  |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable         | \$ 185,920,429          | Quarterly           | LIRN        | 3.08%         | 11/25/2019      | 25%                  |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable         | \$ 164,757,576          | Quarterly           | LIRN        | 2.98%         | 11/25/2019      | 26%                  |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable         | \$ 112,382,893          | Quarterly           | LIRN        | 2.98%         | 11/25/2019      | 26%                  |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable         | \$ 137,862,235          | Quarterly           | LIRN        | 2.96%         | 12/26/2019      | 26%                  |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable         | \$ 52,043,296           | Monthly             | LIRN        | 2.65%         | 11/25/2019      | 24%                  |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable         | \$ 349,489,365          | Monthly             | LIRN        | 2.37%         | 11/25/2019      | 40%                  |
| <b>Total</b> |        |           |                 | <b>\$ 1,050,236,568</b> |                     | <b>LIRN</b> | <b>2.79%</b>  |                 |                      |

**BOA Line of Credit Debt (LOC)**

| Resolution     | Series | CUSIPS | T/TE    | Debt Outstanding     | Debt Available | LOC Type    | Interest Rate | Rate Reset |  |
|----------------|--------|--------|---------|----------------------|----------------|-------------|---------------|------------|--|
| Line of Credit | 100    | N/A    | Taxable | \$ 43,913,000        | \$ 6,087,000   | LIRN        | 2.52%         | Daily      |  |
| <b>Total</b>   |        |        |         | <b>\$ 43,913,000</b> |                | <b>LIRN</b> | <b>2.52%</b>  |            |  |

**Commerce Bank Loan**

| Resolution   | Series | CUSIPS | T/TE    | Debt Outstanding     |  | Loan Type    | Interest Rate | Payment Date  |  |
|--------------|--------|--------|---------|----------------------|--|--------------|---------------|---------------|--|
| Note Payable | N/A    | N/A    | Taxable | \$ 12,630,876        |  | Fixed        | 4.24%         | 15th of Month |  |
| <b>Total</b> |        |        |         | <b>\$ 12,630,876</b> |  | <b>Fixed</b> | <b>4.24%</b>  |               |  |

| Debt Source  | Debt O/S                | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds        | \$ 1,050,236,568        | 94.9%         | 2.79%         |
| LOC          | \$ 43,913,000           | 4.0%          | 2.52%         |
| Commerce     | \$ 12,630,876           | 1.1%          | 4.24%         |
| <b>TOTAL</b> | <b>\$ 1,106,780,444</b> |               |               |

|                                       |              |
|---------------------------------------|--------------|
| <b>Weighted Average Interest Rate</b> | <b>2.79%</b> |
|---------------------------------------|--------------|