

**MOHELA Debt Outstanding by Mode as of 4/12/2019**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 52,245,418	Quarterly	LIRN	3.70%	5/28/2019	33%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 198,191,970	Quarterly	LIRN	3.60%	5/28/2019	27%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 180,524,428	Quarterly	LIRN	3.50%	5/28/2019	28%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 121,651,803	Quarterly	LIRN	3.50%	5/28/2019	28%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 149,241,040	Quarterly	LIRN	3.45%	6/25/2019	29%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 58,937,974	Monthly	LIRN	3.32%	4/25/2019	26%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 375,924,497	Monthly	LIRN	3.04%	4/25/2019	43%
<b>Total</b>				<b>\$ 1,136,717,130</b>		<b>LIRN</b>	<b>3.36%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 6,238,000	\$ 43,762,000	LIRN	3.18%	Daily	
<b>Total</b>				<b>\$ 6,238,000</b>		<b>LIRN</b>	<b>3.18%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 13,280,000		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 13,280,000</b>		<b>Fixed</b>	<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,136,717,130	98.3%	3.36%
LOC	\$ 6,238,000	0.5%	3.18%
Commerce	\$ 13,280,000	1.1%	4.24%
<b>TOTAL</b>	<b>\$ 1,156,235,130</b>		

<b>Weighted Average Interest Rate</b>	<b>3.37%</b>
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