

MOHELA Debt Outstanding by Mode as of 5/18/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 17,950,000	35 days	ARS	1.91%	6/20/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	2.04%	6/15/2018	MS
Total				\$ 34,325,000		ARS	1.97%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 63,476,834	Quarterly	LIRN	2.99%	5/25/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 231,148,855	Quarterly	LIRN	2.89%	5/25/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 221,538,928	Quarterly	LIRN	2.79%	5/25/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 147,454,308	Quarterly	LIRN	2.79%	5/25/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 181,077,130	Quarterly	LIRN	3.14%	6/25/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 72,482,712	Monthly	LIRN	2.73%	5/25/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 434,212,897	Monthly	LIRN	2.45%	5/25/2018	
Total				\$ 1,351,391,664		LIRN	2.75%		

ARS	\$ 34,325,000	2.5%	1.97%
LIBOR	\$ 1,351,391,664	97.5%	2.75%
TOTALS	\$ 1,385,716,664	Weighted Average	2.73%