

MOHELA Debt Outstanding by Mode as of 2/2/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 2,700,000	35 days	ARS	1.44%	2/28/2018	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	1.44%	3/7/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	2.92%	2/23/2018	MS
<b>Total</b>				<b>\$ 42,325,000</b>		<b>ARS</b>	<b>2.01%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 65,877,147	Quarterly	LIRN	2.51%	2/26/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 239,209,400	Quarterly	LIRN	2.41%	2/26/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 230,733,611	Quarterly	LIRN	2.31%	2/26/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 152,728,023	Quarterly	LIRN	2.31%	2/26/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 188,172,267	Quarterly	LIRN	2.52%	3/26/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 76,132,623	Monthly	LIRN	2.39%	2/26/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 455,405,607	Monthly	LIRN	2.11%	2/26/2018	
<b>Total</b>				<b>\$ 1,408,258,678</b>		<b>LIRN</b>	<b>2.31%</b>		

ARS	\$ 42,325,000	2.9%	2.01%
LIBOR	\$ 1,408,258,678	97.1%	2.31%
<b>TOTALS</b>	<b>\$ 1,450,583,678</b>	<b>Weighted Average</b>	<b>2.30%</b>