

MOHELA Debt Outstanding by Mode as of 1/27/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 27,000,000	35 days	ARS	0.55%	2/8/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	0.50%	2/15/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.24%	2/24/2017	MS
<b>Total</b>				<b>\$ 66,625,000</b>		<b>ARS</b>	<b>0.46%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 77,085,677	Quarterly	LIRN	1.97%	2/27/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 278,948,609	Quarterly	LIRN	1.87%	2/27/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 277,297,777	Quarterly	LIRN	1.77%	2/27/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 181,381,123	Quarterly	LIRN	1.77%	2/27/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 223,840,214	Quarterly	LIRN	1.85%	3/27/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 93,648,044	Monthly	LIRN	1.60%	2/27/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 536,895,702	Monthly	LIRN	1.32%	2/27/2017	
<b>Total</b>				<b>\$ 1,669,097,146</b>		<b>LIRN</b>	<b>1.65%</b>		

ARS	\$ 66,625,000	3.8%	0.46%
LIBOR	\$ 1,669,097,146	96.2%	1.65%
<b>TOTALS</b>	<b>\$ 1,735,722,146</b>	<b>Weighted Average</b>	<b>1.61%</b>