

MOHELA Debt Outstanding by Mode as of 07/01/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 3,500,000	35 days	ARS	2.51%	7/6/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	2.49%	7/13/2016	MS
12th	96H	606072DJ2	Taxable	\$ 28,550,000	35 days	ARS	0.26%	7/20/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.96%	7/15/2016	MS
Total				\$ 78,525,000		ARS	1.57%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 82,484,451	Quarterly	LIRN	1.71%	8/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 295,902,800	Quarterly	LIRN	1.61%	8/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 301,187,350	Quarterly	LIRN	1.51%	8/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 195,015,488	Quarterly	LIRN	1.51%	8/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 243,261,030	Senior	LIRN	1.49%	7/25/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 104,883,218	Senior	LIRN	1.28%	7/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 587,539,631	Senior	LIRN	1.00%	9/26/2016	
Total				\$ 1,810,273,967		LIRN	1.36%		

ARS	\$ 78,525,000	4.2%	1.57%
LIBOR	\$ 1,810,273,967	95.8%	1.36%
TOTALS	\$ 1,888,798,967	Weighted Average	1.37%