

MOHELA Debt Outstanding by Mode as of 11/27/2015

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 11,800,000	35 days	ARS	15.29%	12/9/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	0.10%	12/16/2015	MS
12th	96H	606072DJ2	Taxable	\$ 30,550,000	35 days	ARS	0.10%	12/22/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.16%	12/4/2015	MS
Total				\$ 92,125,000		ARS	2.06%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 88,366,453	Quarterly	LIRN	1.44%	2/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 315,934,537	Quarterly	LIRN	1.34%	2/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 324,880,404	Quarterly	LIRN	1.24%	2/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 209,306,942	Quarterly	LIRN	1.24%	2/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 274,155,940	Senior	LIRN	1.18%	12/28/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 117,828,309	Senior	LIRN	1.05%	12/28/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 641,432,782	Senior	LIRN	0.77%	12/28/2015	
Total				\$ 1,971,905,367		LIRN	1.09%		

ARS	\$ 92,125,000	4.7%	2.06%
LIBOR	\$ 1,971,905,367	95.3%	1.09%
TOTALS	\$ 2,064,030,367	Weighted Average	1.14%