MOHELA Debt Outstanding by Mode as of 01/16/2015											
Resolution	Series	CUSIPS	T/TE Senior/Sub	Во	onds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer	
12th	95C	606072DG8	Taxable	\$	21,500,000	35 days	ARS	0.03%	1/28/2015	MS	
12th	95D	606072DH6	Taxable	\$	33,400,000	35 days	ARS	15.18%	2/4/2015	MS	
12th	96H	606072DJ2	Taxable	\$	39,250,000	35 days	ARS	15.14%	2/11/2015	MS	
12th	06J	606072JG2	Taxable	\$	16,375,000	28 days	ARS	1.69%	1/30/2015	MS	
Total				\$	110,525,000		ARS	10.22%			
	Libor Indexed Rate Note										
Resolution	Series	CUSIPS	T/TE Senior/Sub	Da		Repricing	Bond	Interest	Next Reset		
	Jenes	CUSIFS	SemonSub	Во	onds Outstanding	Frequency	Туре	Rate	Date		
2009-1 TRUST	20091-2	606072KN5	Taxable	во \$	103,121,881	Frequency Quarterly	Type LIRN	Rate 1.28%	Date 2/25/2015		
2009-1 TRUST 2010-1 TRUST					5						
	20091-2	606072KN5	Taxable	\$	103,121,881	Quarterly	LIRN	1.28%	2/25/2015		
2010-1 TRUST	20091-2 2010-1	606072KN5 606072KP0	Taxable Taxable	\$ \$	103,121,881 365,392,771	Quarterly Quarterly	LIRN LIRN	1.28% 1.18%	2/25/2015 2/25/2015		
2010-1 TRUST 2010-2 TRUST	20091-2 2010-1 2010-2	606072KN5 606072KP0 606072KS4	Taxable Taxable Taxable	\$ \$ \$	103,121,881 365,392,771 386,247,666	Quarterly Quarterly Quarterly	LIRN LIRN LIRN	1.28% 1.18% 1.08%	2/25/2015 2/25/2015 2/25/2015		
2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	20091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4 606072KV7	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$	103,121,881 365,392,771 386,247,666 248,225,608	Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN	1.28% 1.18% 1.08% 1.08%	2/25/2015 2/25/2015 2/25/2015 2/25/2015		
2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8	Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$	103,121,881 365,392,771 386,247,666 248,225,608 315,639,772	Quarterly Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN LIRN	1.28% 1.18% 1.08% 1.08% 1.10%	2/25/2015 2/25/2015 2/25/2015 2/25/2015 3/25/2015		
2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8 606072LA2	Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$	103,121,881 365,392,771 386,247,666 248,225,608 315,639,772 143,993,187	Quarterly Quarterly Quarterly Quarterly Quarterly Monthly	LIRN LIRN LIRN LIRN LIRN LIRN	1.28% 1.18% 1.08% 1.08% 1.10% 1.00%	2/25/2015 2/25/2015 2/25/2015 2/25/2015 3/25/2015 1/26/2015		

TOTALS	\$ 2,419,783,596	Weighted Average	1.41%
LIBOR	\$ 2,309,258,596	95.4%	0.99%
ARS	\$ 110,525,000	4.6%	10.22%