

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this

Notice relates:

Higher Education Loan Authority of the State of Missouri (a/k/a Missouri Higher Education Loan Authority) Student Loan Revenue Bonds, Series 1995C (Taxable) (the “Series 1995C Bonds”) and Series 1995D (Taxable) (the “Series 1995D Bonds”);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Series 1996H (Taxable) (the “Series 1996H Bonds”); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Series 2006J (Taxable) Auction Rate Certificates (the “Series 2006J Bonds”).

CUSIP Numbers for Issues to which this Notice relates:

606072DG8

606072DH6

606072DJ2

606072JG2

Event Reported: Purchase and Cancellation, Payment or Redemption of Bonds

The Authority issued the above-referenced bonds (the “Bonds”) pursuant to the Twelfth General Student Loan Program Bond Resolution adopted on May 1, 1995 and amended and restated on June 26, 2006 (together with supplements and amendments thereto, the “Bond Resolution”). The Bonds are the only debt obligations still outstanding under the Bond Resolution.

The principal of and interest on the Bonds are insured by Ambac Assurance Corporation (“Ambac”) but the Bonds are currently rated solely on the strength of the underlying student loan collateral. The Bonds were originally secured by a pledge of both student loans originated under the Federal Family Education Loan Program and private student loans (i.e., loans not insured by the federal government), but are currently secured solely by private student loans.

All of the Bonds bear interest at rates set pursuant to auctions occurring at intervals of 28 days or 35 days. Since February 12, 2008, the interest rates on the Bonds have been impacted because most of the auctions have failed to find enough bidders for the Bonds resulting in “failed auctions.” The interest rates on the Bonds since such time have varied significantly due to the impact of the failed auctions, the turmoil in the markets and the maximum interest rate provisions affecting the Bonds.

The Authority has previously filed event notices pursuant to SEC Rule 15c2-12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing certain of its purchases, beginning in late 2009, of bonds issued pursuant to the Bond Resolution at prices of less than 100% of the principal amount. During the quarter ended September 30, 2014, the Authority did not make any additional open market purchases of Bonds.

During the quarter ended September 30, 2014, the Authority redeemed \$4,750,000 principal amount of Bonds. The Authority has previously filed event notices pursuant to SEC Rule 15c2-

12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing such redemptions.

The total current principal amount of Bonds outstanding under the Bond Resolution on September 30, 2014 is \$120,525,000. The Bonds are currently rated as follows:

Moody's Investors Service "A2"

Standard & Poor's Investor Services "BB (sf)"

The Authority may in the future cause the purchase and cancellation of Bonds. The Authority may, but is not obligated to, cause the Trustee under the Bond Resolution to use available funds under the Bond Resolution to purchase Bonds at a discount from par from time to time in the future.

The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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