

MOHELA Debt Outstanding by Mode as of 10/03/2014

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 28,600,000	35 days	ARS	0.00%	10/15/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	35 days	ARS	0.00%	10/22/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	35 days	ARS	0.00%	10/29/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.57%	10/10/2014	MS
Total				\$ 120,525,000		ARS	0.21%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 105,867,828	Quarterly	LIRN	1.28%	11/25/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 380,757,229	Quarterly	LIRN	1.18%	11/25/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 405,006,458	Quarterly	LIRN	1.08%	11/25/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 260,930,787	Quarterly	LIRN	1.08%	11/25/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 330,740,746	Quarterly	LIRN	1.08%	12/26/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 151,962,041	Monthly	LIRN	0.98%	10/27/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 780,868,622	Monthly	LIRN	0.70%	10/27/2014	
Total				\$ 2,416,133,710		LIRN	0.98%		

ARS	\$ 120,525,000	4.8%	0.21%
LIBOR	\$ 2,416,133,710	95.2%	0.98%
TOTALS	\$ 2,536,658,710	Weighted Average	0.94%