

MOHELA Debt Outstanding by Mode as of 08/29/14

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 28,600,000	Senior	ARS	0.0000%	9/10/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	Senior	ARS	0.0000%	9/17/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	0.0000%	9/24/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	1.6220%	9/12/2014	MS
Total				\$ 120,525,000		ARS	0.2204%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	091-2	606072KN5	Taxable	\$ 105,867,828	Senior	LIRN	1.2849%	11/25/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 380,757,229	Senior	LIRN	1.1849%	11/25/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 405,006,458	Senior	LIRN	1.0849%	11/25/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 260,930,787	Senior	LIRN	1.0849%	11/25/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 346,265,418	Senior	LIRN	1.0826%	9/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 154,888,509	Senior	LIRN	0.9850%	9/25/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 791,439,267	Senior	LIRN	0.7050%	9/25/2014	
Total				\$ 2,445,155,495		LIRN	0.9795%		

ARS	\$	120,525,000	0.2204%
LIBOR	\$	2,445,155,495	0.9795%
	\$	2,565,680,495	

WEIGHTED AVERAGE	0.9439%
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